I. Policy 205

II. Procedures

A. Definitions

1. Change Order - modifications to construction or design contracts that impact the cost of a Frederick County Public Schools (FCPS) building project.

2. Proposed Change Order (PCO) - the initial request for a change order.

Note: Final approval requires processing of contract documents after obtaining appropriate documentation and approvals.

B. FCPS staff, the contractor or the design consultant may request a PCO in response to design or code-related issues or field conditions specific to the project. The FCPS Operations Division, Capital Programs Department, will process and administer a PCO as required by contract documents, FCPS regulations, State Public School Construction Department regulations and Capital Programs Department procedures.

A PCO must be submitted to FCPS in an acceptable format and must include the following information:

1. A specific and detailed description of the nature and cause of the claim.

2. A specific reference to the changes in scope of work that is requested.

3. An estimate of the amount of the increase or decrease in cost to FCPS.

4. Supporting documentation consistent with that required by AIA contracts utilized by the FCPS Capital Programs Department for approved projects.

C. The design consultant will review and approve all PCOs prior to submittal to the FCPS Operations staff for review and action.

D. A PCO of $200,000 or less for which funds are available in the project budget will not be submitted to the Board of Education for approval but may, following evaluation by the Capital Programs Department, be approved as necessary following procedures established by this department.

E. A PCO that involves expenditures above $200,000, or a PCO in any amount that exceeds the project budget allocation, shall be brought before the Board of Education for action following review by the Capital Programs Department and the Board of Education.
F. A PCO that involves expenditures up to $100,000 may be approved by the chief operating officer if within the budget allocation.

G. A PCO that involves expenditures above $100,000 and up to $200,000 may be approved by the Superintendent if within the budget allocation. A PCO that involves expenditures in excess of $200,000 that requires timely approval in order for the project to proceed without undue delay may be approved by the Superintendent if within the budget allocation. A PCO in excess of $200,000 approved by the Superintendent must be reported with supporting information to the Board of Education at its next regular meeting.

H. In order to reduce paperwork, multiple unrelated PCOs for the same project can be submitted on one contract form. The Board of Education will base approval on the value of the individual change orders and not the sum total of all the change orders listed on the form.

Approved

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Theresa R. Alban
Superintendent