|  | BoardDocs Cover Page <br> (Due to final Cabinet-level approver on Monday at noon, $2+$ weeks prior to BOE meeting date) |
| :---: | :---: |
| Meeting Date: | February 22, 2023 |
| Agenda Session: (Category) | $\square$ Work Session (Bids, former F\&F items, grant approvals etc.) $\square$ Regular, Action/Consent <br> $\square$ Closed $\square$ Board Items <br> $\square$ Regular, Preliminary Items (System Recognitions) $\square$ Public Hearing <br>  $\square$ Board Committee |
| Title (Subject): | RFP 23MISC1, Equity Climate Survey |
| Access: | $\square$ Private $\square$ Public |
| Type: | $\square$ Business Item $\square$ Information (e.g., grants under \$50K, *grants over <br> $\square$ Policy Item \$50K are Information/Discussion/Action) <br> $\square$ Strategic Plan Item $\square$ Discussion <br> $\square$ System Recognition $\square$ Minutes <br> $\square$ Action (e.g., bids, action/consent items) $\square$ Report <br> $\square$ Consent (e.g., staffing, policies) $\square$ Special Agenda Type <br>  $\square$ Procedure |
| Aspirational Goals: (May select multiple) | 1-Student Achievement <br> 2-Effective and Engaged Staff 3-Resource Allocation <br> 4-Family and Community Involvement 5-Health and Safety |
| Recommended Action: | Board approval of RFP 23MISC1, Equity Climate Survey |
| Backup Documents: | $\boxtimes$ YES $\square$ NO If yes, how many? $\frac{1}{2}$ Submitted: $\boxtimes$ Herewith $\square$ Later $\square$ Both <br> Is one a PowerPoint (PPT): $\square$ YES $\boxtimes$ NO  |
|  | Immediately following receipt of an email confirmation that this item has been approved by the Superintendent, the person posting this item to BoardDocs is responsible for emailing the approved PPT to jeremy.eccard@fcps.org, amelia.ross@fcps.org, jeremiah.johnson@fcps.org, brandon.oland@fcps.org and Eric.Phillips@fcps.org. |

PURPOSE OF PRESENTATION: Staff has reviewed the attached contract and recommends approval by the Board of Education of Frederick County.

BACKGROUND/SUMMARY: The recommendation is to establish a contract with an experienced consultant to organize and lead a systemwide equity climate survey.

Staff recommends that RFP 23MISC1, Equity Climate Survey be awarded to Insight Education Group of Eagan, MN.

## PRESENTER(S) \& TITLE(S):

Bill Meekins, CPPB, CPPO, NIGP-CPP, CSBO, CPCP, Purchasing Manager Dr. Keith Harris, Executive Director, Accelerating Achievement \& Equity Department

## SUBMITTED BY:

Bill Meekins, CPPB, CPPO, NIGP-CPP, CSBO, CPCP, Purchasing Manager Leslie R. Pellegrino, CPA, Chief Financial Officer

RFP 23MISC1

## EQUITY CLIMATE SURVEY

## FACT SHEET

A. Overview: This recommendation is to establish a contract with an experienced consultant to organize and lead a systemwide equity climate survey.

1. Proposal participation:

13 proposals downloaded
8 companies submitted a proposal
2. Proposals were received from:

BTS Spark, Inc. (Arlington, VA)
Dr. Kristilynn Turney, LLC. (Cincinnati, OH)
Insight Education Group (Eagan, MN)
Kaleidoscope Affect, LLC. (Laurel, MD)
MGT of America Consulting, LLC. (Tampa, FL)
Mid-Atlantic Equity Consortium, Inc. (Bethesda, MD)
Public Consulting Group, LLC. (Boston, MA)
UPD Consulting (Baltimore, MD)

## 3. Other Facts:

- The term of the contract shall be one year, with the contract to start on the date award. Frederick County Public Schools (FCPS) reserves the right to extend the contract, at existing prices, terms, and conditions, for up to an additional three terms, at the discretion of the Board of Education.
- This survey will provide FCPS the opportunity to examine the systems policies and practices that impact students and staff members academic, and social emotional, well-being.
- A committee of FCPS staff independently reviewed and evaluated each proposal. Purchasing opened the cost proposals, but did not share the results with the evaluation committee prior to interviews. The two highest scoring firms were interviewed for clarifications of their technical submissions. The technical scores were revisited upon completion of the interviews.
- The proposal from BTS Spark, Inc. was not submitted in a way that could be compared to other submitted proposals.
- The contract will be administered by Dr. Keith Harris, Executive Director, Accelerating Achievement \& Equity Department.

4. Source of Funding: FY23 Approved Operating Budget
B. Recommendation: Staff recommends that RFP 23MISC1, Equity Climate Survey be awarded to Insight Education Group at a cost of \$70,000.
C. Action taken by the Board (Purchasing use only):

| BM/mg Approved | Denied | Deferred | Other | BM/mg |
| :---: | :---: | :---: | :---: | :---: |
| 2/22/23 Date | Date | Date | Date | BOE Meeting: 02.22.23 |

## RFP 23MISC1, EQUITY CLIMATE SURVEY

## Scoring Summary

| Vendor | Technical Score, PreInterview <br> (75 Points Maximum) | Cost Score <br> (25 Points Maximum) | Total Score, PreInterview | Technical Score Post-Interview | Cost Score | Total Score Post-Interview |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Insight Education Group | 51.2 | 24.6 | 75.8 | 57.5 | 24.6 | 82.1 |
| Dr. Kristilynn Turney, LLC | 52.9 | 25.0 | 77.9 | 45.3 | 25.0 | 70.3 |
| MGT of America Consulting, LLC | 48.2 | 18.0 | 66.2 |  |  |  |
| Mid-Atlantic Equity Consortium, Inc. | 54.8 | 3.5 | 58.2 |  |  |  |
| Public Consulting Group LLC | 46.7 | 10.3 | 57.0 |  |  |  |
| UPD Consulting | 40.5 | 5.8 | 46.3 |  |  |  |
| Kaleidoscope Affect LLC | 33.0 | 2.7 | 35.7 |  |  |  |
| BTS Spark | 19.9 | *NOTE* | - |  |  |  |

## Bid Tabulation

| Firm | Total Amount |  |
| :--- | :--- | ---: |
| Mid-Atlantic Equity Consortium, Inc. | $\$$ | $496,896.00$ |
| Dr. Kristilynn Turney, LLC | $\$$ | $69,000.00$ |
| Insight Education Group | $\$$ | $70,000.00$ |
| MGT of America Consulting, LLC | $\$$ | $95,750.00$ |
| Public Consulting Group LLC | $\$$ | $167,250.00$ |
| UPD Consulting | $\$$ | $298,132.00$ |
| Kaleidoscope Affect LLC | $\$$ | $628,384.00$ |

## Scoring Criteria

Firm Qualifications
Work Plan
Timeline
Risks and Barriers
Staffing
References
Cost Proposals

## *NOTE*

The proposal from BTS Spark did not provide pricing in a way that could be compared to the other submitted proposals.

