**Purchasing Office** 

191 South East St Frederick, Maryland 21701 301-644-5208 phone 301-644-5213 fax



Bill Meekins CPPB, CPPO, NIGP-CPP, CSBO, CPCP, Purchasing Manager Kim Miskell, CSBO, Assistant Purchasing Manager

Roy McHaffa, Purchasing Agent

PROPOSAL NUMBER/NAME: 22MISC13, Contract Service Agencies for Private Duty Nursing

ISSUE DATE: May 18, 22

CONTRACT MANAGER: Kim Miskell, Assistant Purchasing Manager, kimberly.kefauver@fcps.org

CONTRACT ADMINISTRATOR: Jenifer Waters, Health Service Specialist, jenifer.waters@fcps.org

QUESTIONS: Questions due no later than 4:00 P.M., local time, on May 27, 2022. Submit

questions in writing to the Contract Manager listed above with a copy to the

Contract Administrator.

PRE-PROPOSAL DATE: A pre-proposal meeting will not be held.

OBTAINING BID DOCUMENTS:

To view and/or download this solicitation package please visit our webpage at:

https://secure.procurenow.com/portal/fcps. If you have problems downloading

this bid or applicable addenda, contact: Krista at krista.long@fcps.org

BONDS REQUIRED: NO

MBE REQUIREMENTS: NO

PROPOSAL DUE: 2:00 P.M., local time, on June 8, 2022.

Location: Meeting ID

meet.google.com/hib-kviu-ruk

Phone Numbers

(US)<u>+1 617-675-4444</u> PIN: 628 161 282 9320#

Bidders can create a FREE account with OpenGov Procurement by signing up

at http://secure.procurenow.com/signup.

SEALED PROPOSAL DELIVERED TO: FCPS is accepting electronic bid submissions through OpenGov Procurement

Bidders can create a FREE account with OpenGov Procurement by signing up

at http://secure.procurenow.com/signup.

TENTATIVE AWARD DATE: BOE Work Session, scheduled on: July 13, 2022.

ELIGIBILITY TO BID: All Frederick County Public School vendors and or contractors interested in

bidding on FCPS projects must register at eMaryland Marketplace Advantage www.procurement.maryland.gov. FCPS will no longer accept bidder's

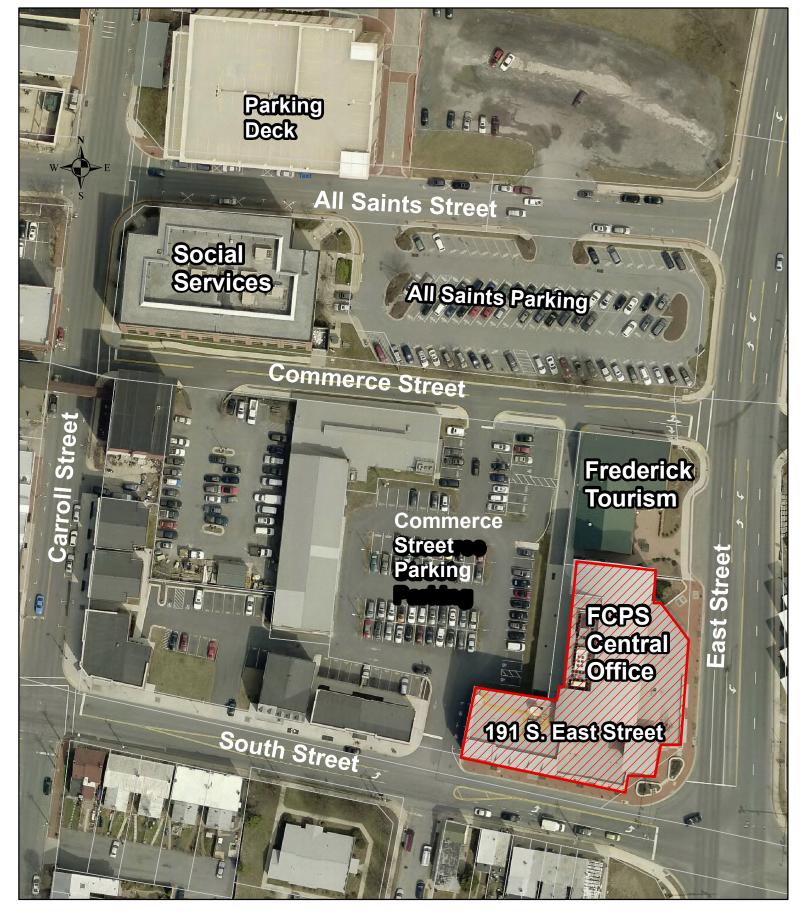
applications.

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# Frederick County Public Schools 191 S. East Street



# THE SCHOOL YEAR AT A GLANCE

# 2021

August 18 (Wednesday)

September 6 (Monday)

September 7 (Tuesday)

September 16 (Thursday)

September 23 (Thursday)

September 24 (Friday)

September 24 (Friday)

September 25 (Thursday)

September 26 (Triday)

September 27 (Triday)

September 28 (Triday)

September 29 (Triday)

October 12 (Tuesday)

4-Hour Delayed Opening: Elementary and Middle

Only (Parent-Teacher Conferences), No 1/2 Day

Pre-K; High Schools Open on Time

October 13 (Wednesday) 4-Hour Delayed Opening: Elementary and Middle

Only (Parent-Teacher Conferences), No 1/2 Day

Pre-K; High Schools Open on Time

October 14 (Thursday) 3 1/2-Hour Early Dismissal: Elementary and

Middle Only (Parent-Teacher Conferences), No 1/2 Day Pre-K; High Schools Open Full Day

October 15 (Friday)

October 26 (Tuesday)

November 24 (Wednesday)

Schools\* Closed for Students

Schools\* and Offices Closed

Schools\* and Offices Closed

Schools\*\* and Offices Closed

December 6 (Monday) 2-Hour Early Dismissal for Students

December 23 (Thursday) Schools\* Closed

December 24 (Friday) Schools\*\* and Offices Closed
December 27 (Monday) Schools\*\* and Offices Closed

December 28-30 (Tuesday-Thursday) Schools\*\* Closed

December 31 (Friday) Schools\*\* and Offices closed

# 2022

Schools\* Closed for Students January 14 (Friday) January 17 (Monday) Schools\*\* and Offices Closed February 18 (Friday) 2-Hour Early Dismissal for Students Schools\*\* and Offices Closed February 21 (Monday) March 28 (Monday) Schools\* Closed for Students April 15-18 (Friday-Monday) Schools\*\* and Offices Closed April 19-22 (Tuesday-Friday) Schools\* Closed for Students May 6 (Friday) 2-Hour Early Dismissal for Students May 30 (Monday) Schools\*\* and Offices Closed June 1 \*\*\* (Wednesday) 2-Hour Early Dismissal/Last Day of School for

Students

# Get Calendar Details:

www.fcps.org/calendar

Like us on Facebook: FCPS Maryland Follow us on Twitter: @FCPSMaryland

Select FindOutFirst email calendar updates and emergency-closing text messages: www.fcps.org/fof

See the Calendar Handbook months pages







FCPS Maryland @FCPSMaryland

www.fcps.org/fof

<sup>\*</sup>BOE Determined

<sup>\*\*</sup>State Mandated (See page 41)

<sup>\*\*\*\*</sup>FCPS will make up days closed for inclement weather or other emergencies in the following sequence: June 2, 3, 6, 7, and 8. If no snow days are used, the last day for students is Wednesday, June 1. The June 2-hour early dismissal will occur on the last day of school for students. The school year will provide 180 days for students. Dates are subject to BOE revision.

# **DIRECTORY OF SCHOOLS**

#### **ELEMENTARY** =

- Ballenger Creek 
   <sup>●</sup> 240-236-2500

   Ms. Megan Stein, Principal
   5250 Kingsbrook Drive
   Frederick, MD 21703
   Fax 240-236-2501
- Blue Heron 240-566-0700
   Ms. Amy Schwiegerath, Principal 7100 Eaglehead Drive
   New Market, MD 21774
   Fax 240-566-0701
- Butterfly Ridge ●◆★ 240-566-0300
   Dr. Patricia Hosfelt, Principal 601 Contender Way Frederick, MD 21703
   Fax 240-566-0301
- Carroll Manor ◆ 240-236-3800
   Ms. Kimberly Robertson, Principal 5624 Adamstown Road Adamstown, MD 21710
   Fax 240-236-3801
- 6. Centerville 240-566-0100 Ms. Karen Hopson, Principal 3601 Carriage Hill Drive Frederick, MD 21704 Fax 240-566-0101
- 7. Deer Crossing 240-236-5900 Ms. Amy Routzahn, Principal 10601 Finn Drive New Market, MD 21774 Fax 240-236-5901
- Emmitsburg 240-236-1750
   Ms. Amber Madigan, Principal
   300 South Seton Avenue
   Emmitsburg, MD 21727
   Fax 240-236-1751
- Glade ◆ 240-236-2100
   Mr. Stephen Raff, Principal
   9525 Glade Road
   Walkersville, MD 21793
   Fax 240-236-2101
- 10. Green Valley 240-236-3400 Dr. Giuseppe Di Monte, Principal 11501 Fingerboard Road Monrovia, MD 21770 Fax 240-236-3401

- 21. New Midway-Woodsboro
  Ms. Kimberly Clifford, Principal
  A) New Midway
  Grades 3-5
  12226 Woodsboro Pike
  Keymar, MD 21757
  Fax 240-236-1501
  B) Woodsboro 240-236-3700
  Grades Pre-K-2
  101 Liberty Road
  Woodsboro, MD 21798
  Fax 240-236-3701
- 22. North Frederick ●◆★ 240-236-2000 Ms. Tracy Poquette, Principal 1010 Fairview Avenue Frederick, MD 21701 Fax 240-236-2001
- 23. Oakdale 240-236-3300 Ms. Leigh Warren, Principal 5830 Oakdale School Road Ijamsville, MD 21754 Fax 240-236-3301
- 24. Orchard Grove ●◆ 240-236-2400
  Mr. Jay Corrigan, Principal
  5898 Hannover Drive
  Frederick, MD 21703
  Fax 240-236-2401
- 25. Parkway 240-236-2600 Ms. Nicole Bell, Principal 300 Carroll Parkway Frederick, MD 21701 Fax 240-236-2601
- 26. Sabillasville 240-236-6000 Mr. John Veronie, Acting Principal 16210-B Sabillasville Road Sabillasville, MD 21780 Fax 240-236-6001
- 27. **Spring Ridge ▶ 240-236-1600**Dr. DeVeda Coley, Principal
  9051 Ridgefield Drive
  Frederick, MD 21701
  Fax 240-236-1601
- 28. **Sugarloaf**Ms. Carmen Working, Principal
  3400 Stone Barn Drive
  Frederick, MD 21704
  Fax 240-566-0501
- 29. Thurmont 240-236-0900 Grades 3-5 Mr. Karl Williams, Principal 805 East Main Street Thurmont, MD 21788 Fax 240-236-0901

#### MIDDLE =

- 40. Ballenger Creek 240-236-5700 Mr. Jay Schill, Principal 5525 Ballenger Creek Pike Frederick, MD 21703 Fax 240-236-5701
- 41. Brunswick 240-236-5400 Mr. Everett Warren, Principal 301 Cummings Drive Brunswick, MD 21716 Fax 240-236-5401
- 42. Crestwood 240-566-9000
  Mr. Neal Case, Principal
  7100 Foxcroft Drive
  Frederick, MD 21703
  Fax 240-566-9001
- 43. Governor Thomas
  Johnson
  Dr. Joshua Work, Principal
  1799 Schifferstadt Boulevard
  Frederick, MD 21701
  Fax 240-236-4901
- 44. Middletown 240-236-4200 Mr. Paul Fer, Principal 100 Martha Mason Street Middletown, MD 21769 Fax 240-236-4250
- 45. Monocacy 240-236-4700 Mr. Reginald Gunter, Principal 8009 Opossumtown Pike Frederick, MD 21702 Fax 240-236-4701
- 46. New Market 240-236-4600
  Ms. T.C. Suter, Principal 125 West Main Street
  New Market, MD 21774
  Fax 240-236-4650
- 47. Oakdale 240-236-5500 Mr. Daniel Enck, Principal 5810 Oakdale School Road Ijamsville, MD 21754 Fax 240-236-5501
- 48. Thurmont 240-236-5100
  Ms. Janine Smith, Principal
  408 East Main Street
  Thurmont, MD 21788
  Fax 240-236-5101
- 49. **Urbana** 240-566-9200 Mr. Andrew Kibler, Principal 3511 Pontius Court Ijamsville, MD 21754 Fax 240-566-9201
- 50. Walkersville 240-236-4400
  Ms. Elizabeth Ann Miller, Principal
  55 West Frederick Street
  Walkersville, MD 21793
  Fax 240-236-4401

- 51. West Frederick 240-236-4000 Ms. Maggie Gilgallon-Joyce, Principal 515 West Patrick Street Frederick, MD 21701 Fax 240-236-4050
- 52. Windsor Knolls

  Mr. Brian Vasquenza, Principal
  11150 Windsor Road
  Ijamsville, MD 21754
  Fax 240-236-5001

#### HIGH =

- 53. Brunswick 240-236-8600 Mr. Michael Dillman, Principal 101 Cummings Drive Brunswick, MD 21716 Fax 240-236-8601
- 54. Catoctin 240-236-8100 Ms. Jennifer Clements, Principal 14745 Sabillasville Road Thurmont, MD 21788 Fax 240-236-8101
- 55. Frederick 240-236-7000
  Dr. David Franceschina, Principal
  650 Carroll Parkway
  Frederick, MD 21701
  Fax 240-236-7015
- 56. Governor Thomas
  Johnson
  Ms. Tracey K. Kibler, Principal
  1501 North Market Street
  Frederick, MD 21701
  Fax 240-236-8201
- 57. Linganore 240-566-9700 Ms. Cynthia Hanlon, Principal 12013 Old Annapolis Road Frederick, MD 21701 Fax 240-566-9701
- 58. Middletown 240-236-7400 Mr. Bernard Quesada, Principal 200 Schoolhouse Drive Middletown, MD 21769 Fax 240-236-7450
- 59. Oakdale
  Ms. Lisa Smith, Principal
  5850 Eaglehead Drive
  Ijamsville, MD 21754
  Fax 240-566-9401
- 60. **Tuscarora**Mr. Christopher Berry, Principal
  5312 Ballenger Creek Pike
  Frederick, MD 21703
  Fax 240-236-6401
- 61. Urbana 240-236-7600 Mr. David Kehne, Principal 3471 Campus Drive Ijamsville, MD 21754 Fax 240-236-7601

62. Walkersville 240-236-7200 Dr. Stephanie Ware, Principal 81 West Frederick Street Walkersville, MD 21793 Fax 240-236-7250

#### OTHER —

- 63. Career and Technology Center
  Mr. Michael Concepcion, Principal 7922 Opossumtown Pike
  Frederick, MD 21702
  Fax 240-236-8501
- 64. Carroll Creek
  Montessori Public
  Charter School
  Ms. Marilyn Horan, Principal
  7215 Corporate Court
  Frederick, MD 21703
  Fax 240-566-0601
- 65. FCPS Blended Virtual Program
  c/o Centerville ES
  3601 Carriage Hill Drive
  Frederick, MD 21704
  Elementary 240-236-8970
  Ms. Kate Krietz, Co-Principal
  Fax 240-236-8971
  Middle 240-236-8960
  Mr. Frank Vetter, Co-Principal
  Fax 240-236-8961
- 66. Frederick Classical Charter School
  Dr. Camille S. Bell, Principal
  8445 Spires Way, Suite CC
  Frederick, MD 21701
  Fax 240-236-1201
- 67. Frederick County
  Virtual School
  Mr. Michael Watson, Principal
  c/o GTJMS
  1799 Schifferstadt Boulevard
  Room 116
  Frederick, MD 21701
  Fax 240-236-8451
- 68. Heather Ridge School 240-236-8000 Ms. Elizabeth Stiffler, Principal 1445 Taney Avenue Frederick, MD 21702 Fax 240-236-8001
- 69. Monocacy Valley Montessori Public Charter School Ms. Amy Dorman, Principal 217 Dill Avenue Frederick, MD 21701 Fax 240-236-6101
- 70. Rock Creek School
  Ms. Katie Buckley, Principal
  55B West Frederick Street
  Walkersville, MD 21793
  Fax 240-236-8701

11. Hillcrest ●◆★ 240-236-3200
Mr. Justin McConnaughey, Principal 1285 Hillcrest Drive
Frederick, MD 21703
Fax 240-236-3201

12. Kemptown 240-236-3500 Ms. Kathryn Golightly, Principal 3456 Kemptown Church Road Monrovia, MD 21770 Fax 240-236-3501

13. Lewistown ◆ 240-236-3750 Ms. Belinda Fockler, Principal 11119 Hessong Bridge Road Thurmont, MD 21788 Fax 240-236-3751

14. Liberty 240-236-1800 Ms. Jana Strohmeyer, Principal 11820 Liberty Road Frederick, MD 21701 Fax 240-236-1801

15. Lincoln ●◆★ 240-236-2650 Mr. Eric Rhodes, Principal 200 Madison Street Frederick, MD 21701 Fax 240-236-2651

16. Middletown
Grades 3-5
Ms. Jan Hollenbeck, Principal
201 East Green Street
Middletown, MD 21769
Fax 240-236-1150

17. Middletown
Primary →
Grades Pre-K-2
Ms. Sandra Fox, Principal
403 Franklin Street
Middletown, MD 21769
Fax 240-566-0201

18. Monocacy ●★ 240-236-1400 Mr. Troy Barnes, Principal 7421 Hayward Road Frederick, MD 21702 Fax 240-236-1401

Myersville 240-236-1900
 Ms. Dana Austin, Principal 429 Main Street
 Myersville, MD 21773
 Fax 240-236-1901

20. New Market ● 240-236-1300 Mr. Jason Bowser, Principal 93 West Main Street New Market, MD 21774 Fax 240-236-1301 30. Thurmont Primary 
Grades Pre-K-2
Dr. Michele Baisey, Principal 7989 Rocky Ridge Road Thurmont, MD 21788
Fax 240-236-2801

31. Tuscarora ● 240-566-0000 Ms. Carrie Zimmerman, Principal 6321 Lambert Drive Frederick, MD 21703 Fax 240-566-0001

32. Twin Ridge ◆ 240-236-2300
Ms. Heather A. Hobbs, Principal
1106 Leafy Hollow Circle
Mt. Airy, MD 21771
Fax 240-236-2301

33. Urbana ◆ 240-236-2200 Ms. Tracy Hilliard, Principal 3554 Urbana Pike Frederick, MD 21704 Fax 240-236-2201

34. Valley ■ 240-236-3000
Ms. Jennifer Hyde, Principal
3519 Jefferson Pike
Jefferson, MD 21755
Fax 240-236-3001

35. Walkersville ■ 240-236-1000
Ms. Christina McKeever, Principal
83 West Frederick Street
Walkersville, MD 21793
Fax 240-236-1050

36. Waverley ▶ ◆ 240-236-3900
Dr. Allie Watkins, Principal
201 Waverley Drive
Frederick, MD 21702
Fax 240-236-3901

38. Wolfsville 240-236-2250 Ms. Linda Stuart, Principal 12520 Wolfsville Road Myersville, MD 21773 Fax 240-236-2251

 Yellow Springs ■ 240-236-1700 Ms. Hannah Feldman, Principal 8717 Yellow Springs Road Frederick, MD 21702 Fax 240-236-1701



#### **KEY**

- ▶ Half-day pre-kindergarten program available
- Full-day pre-kindergarten program available
- Special education pre-kindergarten available
- ★ STAR (Title I) Schools

# FREDERICK COUNTY PUBLIC SCHOOLS (FCPS) GENERAL TERMS AND CONDITIONS SECTION I

# 1. BIDDER REGISTRATION

- a. All Frederick County Public School (FCPS) suppliers and or contractors interested in bidding on FCPS projects must register on eMaryland Marketplace Advantage <a href="https://emma.maryland.gov">https://emma.maryland.gov</a> FCPS will no longer accept bidder's applications.
- b. Contractors are required to register with eMaryland Marketplace Advantage <a href="https://emma.maryland.gov">https://emma.maryland.gov</a> within five days following notice of award. Maryland law requires local and state agencies to post award notices on eMaryland Marketplace Advantage. This cannot be done without the contractor's self-registration in the system. Registration is free. Failure to comply with this requirement may be considered grounds for default. It is recommended that any interested bidder register with eMaryland Marketplace Advantage regardless of the award outcome for this procurement as it is a valuable resource for bid notification for municipalities through Maryland.

# 2. PRE-BID MEETING

- a. A Pre-Bid Meeting will be held at the date and time indicated on the cover page of this solicitation package.
- b. Attendance at the Pre-Bid Meeting is not mandatory; however, all suppliers are strongly encouraged to attend.
- c. The agenda for this Pre-Bid Meeting will include the following: introduction of staff; description of scope of work; timeline/scheduling; budget priorities/concerns; and procurement responsibilities.
- d. Questions shall be submitted, via email, to the person(s) indicated on the cover page of this solicitation package. Due to possible changes and/or additions to the specifications, bids should not be submitted prior to the Pre-Bid meeting.
- e. If FCPS offices are closed, or operating on a modified schedule, due to inclement weather on the day a Pre-Bid is scheduled, the Pre-Bid is cancelled and will not be rescheduled unless an addendum is issued. Bidders are advised that they are to email questions to the identified Contract Manager by the date and time required within this solicitation. For the fastest, most reliable information, regarding closures and/or delays check the following:
  - www.fcps.org
  - Social Media: FCPS on Twitter and FCPS on Facebook
  - Email/Text Messages: Sign up for FindOutFirst email and emergency-only text messages
  - FCPS TV: Comcast Channel 18 (Frederick area)
  - Local radio and TV stations

#### 3. PREPARATION OF BID

a. Should any bidder be in doubt as to the meaning of the specifications, or should they find any discrepancy or omission, they shall notify the Contract Manager listed on the solicitation cover sheet.

- If required, bidders will be notified of clarifications and/or additional information by means of addendum.
- b. Bidders, or their authorized representatives, are expected to fully inform themselves as to the conditions and requirements of the specifications before submitting bids. Failure to do so will be at the bidder's own risk.
- c. Bidder must submit their proposal with original signatures. Signatures may be in ink (wet) or digitally signed. Signatures submitted with a script-style font will be accepted. Bids must be prepared on the proposal form(s), if provided. FCPS proposal forms format shall not be altered.
- d. Each bid shall show the full business address and contact information of the bidder and be signed by the person(s) legally authorized to sign contracts. All correspondence concerning the bid and contract, including notice of award, copy of contract, and purchase order, will be emailed, or mailed, to the address shown on the bid in the absence of written instructions from the bidder to the contrary.
- e. The following items must be included in submission:
  - i. Proposal pages completely and accurately filled out:
    - Verify all mathematical calculations.
    - Strike through errors, initial and make correction.
    - Initial corrections.
  - ii. Signature Acknowledgement Form completed and signed.
  - iii. Statutory Affidavit and Non-Collusion Certification form completed and signed.
  - iv. Certificate of Compliance form completed and signed.
  - v. Conflict of Interest Form completed and signed.
  - vi. W-9 (This is the company information that will be entered in the FCPS supplier database).
  - vii. Certificate of Insurance (if applicable).
- f. Bidders shall be required under Article 56, Section 270(4), Annotated Code of Maryland, to provide proof of Certificate of Registry and must be licensed to do business in the State of Maryland and must provide a tax certification number. Visit the following website to ensure compliance: <a href="https://www.Egov.maryland.gov/BusinessExpress">www.Egov.maryland.gov/BusinessExpress</a>.
- g. Bids by partnerships must be signed with the partnership name, followed by the signature and designation of the person having authority to sign. When requested, satisfactory evidence of authority of the person signing will be furnished. Anyone signing the bid as an agent shall file satisfactory evidence of their authority to do so, if requested.
- h. Bids by corporations must be signed with the name of the corporation, which must match the information on the submitted W-9, followed by the signature and designation of the person having authority to sign. When requested, satisfactory evidence of authority of the person signing will be furnished. Anyone signing the bid as an agent shall file satisfactory evidence of their authority to do so, if requested.
- i. Failure to sign the bid document will result in rejection of the bid as non-responsive.
- j. FCPS will not be responsible for any costs incurred by a bidder in preparing and submitting a proposal in response to this solicitation.
- k. If the bidder has made an error, the bidder may request, in writing, to have their bid withdrawn. Approval of a bidder's request is not automatic and may be given only by the Purchasing Manager.

Requests for withdrawal are usually denied, unless the bidder proves to the satisfaction of the Purchasing Manager that the mistake was either a scrivener's error or another type of clearly unintentional error so departing from customary and reasonable business practices as to be obvious and to legitimately and substantially impair the supplier's business.

#### 4. BID PRICING

- a. Prices quoted shall not exceed the prices established under any governmental price control regulations.
- b. All proposals submitted shall be irrevocable for a period of 90 days following the proposal due date, and FCPS has within that time period after due date to accept the proposal. FCPS reserves the right to reject any offer that specifies less than 90 days of acceptance time. Upon mutual agreement between FCPS and the contractor, the acceptance time may be extended. Proposals may not be withdrawn during this period.
- c. FCPS retains the right, with mutual consent of the bidder(s), to utilize the bid pricing and approved price changes for future purchases for as long as the bidder(s) mutually agrees to extend the prices.
- d. If the contract includes equipment, all prices must be FOB-Destination (inside delivery), unless specifically authorized in Section II FCPS Specific Terms and Conditions.
- e. Charges for express delivery will only be allowed if authorized by FCPS in writing.
- f. The bidder(s) are encouraged to bid only one product per line item that most nearly meets the specifications. If the bidder believes that there is more than one product available, a limit of two offers will be considered for each line item.
- g. If two or more particular brands, models, or makes are listed in the specifications (under Base and Alternate Bids) and the bidder has not indicated in the bid which of the two or more brands, models, etc., is being bid, it shall be understood that FCPS may require the bidder to furnish whichever is preferred by FCPS.
- h. All unit prices on items bid shall be completed on the provided proposal sheet(s). A "NO BID" or "N/A" notation should be completed for each item not being bid. Blank spaces in the proposal sheet will be considered as not being bid.
- i. In case of an error in the extension of prices in the bid, the unit price shall govern.
- j. Neither law nor regulations make allowance for errors either of omission or commission on the part of the bidders. In case of error in multiplication of unit price when arriving at total price per line item, the unit price shall govern. If there is a discrepancy between the price written in numbers and the price written in words, the words will govern.
- k. Unit Prices must be rounded off to no more than two decimal places unless so specified in Section II FCPS Specific Terms and Conditions.
- 1. FCPS reserves the right to consider discounts in evaluating a bid with line item pricing requirements. The bidder should calculate all discounts, other than prompt payment, as part of their unit pricing.

# 5. TAXES

a. No charge will be allowed for federal excise, state, and/or municipal sales and use taxes, from which

the Board of Education of Frederick County is exempt.

b. A contractor is not eligible, per the Maryland Comptroller's Office, to utilize the tax exemption certificate for governmental agencies.

#### 6. ADDENDUM

- a. All changes to the bid solicitation will be made through appropriate addendum issued from the Purchasing Department.
- b. Addendum will be available on the FCPS Purchasing Department webpage. All suppliers who are known by the Purchasing Department to have downloaded the bid documents will receive an email notification.
- c. Addendum will be issued a minimum of four days prior to the bid opening date, unless the addendum issued extends the due date. (verified with COMAR, which states addendums within a "reasonable" time)
- d. Each bidder shall ascertain, prior to submitting a bid that they have received all addendum issued and the bidder shall acknowledge receipt on the Signature Acknowledgement Form. Failure of any bidder to acknowledge the receipt of addendum will not relieve that bidder from any obligations under this solicitation as amended by addendum. All addendum so issued will become a part of the award and contract documents.

# 7. RECEIPT OF BIDS

- a. Bids are to be uploaded to OpenGov Procurement, the online sourcing website utilized by FCPS. Submissions may be uploaded at any time prior to the bid due date and time. Bidders may modify their bid submissions up until the bid due date and time.
- b. Bids uploaded after the designated date and/or time will not be accepted. It is the responsibility of the supplier to ensure that submittals are uploaded on time.
- c. In the event of inclement weather on the date when bids are scheduled to be opened and the FCPS offices are closed, or operating under a modified schedule, bids will be opened on the next business day at the same time as previously scheduled. The bid submission date will not change based on inclement weather, unless changed by an addendum. Often when schools are closed due to inclement weather, administrative offices remain open. When in doubt, refer to Section 2(e) for closing and delays.

#### 8. OPENING OF BIDS

- a. Sealed bids will be publicly opened at the date and time indicated on the solicitation cover sheet.
- b. All bids received must be signed by a person legally authorized to sign the company into a contract. Bids will be submitted on-line via OpenGov Procurement.

  (<a href="https://secure.procurenow.com/portal/fcps">https://secure.procurenow.com/portal/fcps</a>).
- c. Complete evaluation of the proposals will not take place at the bid opening and no indication of award will be made. A final recommendation(s) shall be prepared for review and approval by the Board of Education of Frederick County.

- d. The recommended award will be posted to the FCPS BoardDocs website a minimum of three days prior to the Board of Education meeting in which it will be presented.
- e. Final award recommendation, and the bid tabulation, will be posted on the FCPS webpage, <a href="https://www.fcps.org/bidlist">www.fcps.org/bidlist</a>, after the Board of Education of Frederick County approval.

#### 9. STANDARD OF QUALITY, "OR EQUAL CLAUSES," AND SUBSTITUTIONS

- a. Any make/model specified in the solicitation is used only to establish a quality level, unless specifically noted in Section II FCPS Specific Terms and Conditions. Any material or article that will perform adequately the duties imposed by the general design will be considered equal and satisfactory. FCPS retains the right to determine if items are equivalent and will be accepted.
- b. It will be the responsibility of the bidder to submit a clear and concise proposal wherein each substitution and deviation is identified and described, in writing, at the time of solicitation submission.
- c. In the absence of any statement to the contrary by the bidder, the submission will be interpreted as being the exact brand and/or qualities, etc., enumerated in the detailed specifications, whenever the specifications indicate a product of a particular manufacturer, model or brand.
- d. Bidders must submit detailed literature if bidding an item other than the specified item. Detailed literature is defined as product features or specifications relating to construction and/or performance.
- e. The detailed literature is to be arranged and labeled according to item number referenced on the solicitation document.
- f. It is the bidders' responsibility to submit required literature, or links to webpages, with the bid submission. Failure to submit such data as required and/or at the time designated by the Purchasing Department shall be cause for rejection of that item.
- g. No substitutions or deviations will be permitted following the award of the contract unless "cause and effect" is presented in writing and approved by the Contract Manager. A statement of any credit or extra cost involved will be included with the request.
- h. FCPS shall not be responsible to provide personnel, testing facilities, or other resources necessary to search out substitutions and deviations in bid proposals which are unclear through the nebulous terms such as "comparable", or blanket statements of deviation such as "our standard design, construction, hardware, finishes, etc."
- i. The bidder will, upon request and with no cost to the FCPS, furnish documents, independent laboratory tests reports, and/or similar materials of proof to substantiate that the substitutions and deviations of the items they propose to furnish do not prevent these items from being truly and factually equal to, or exceeding, that which is specified.
- j. The cost of testing a representative sample of an order or shipment for acceptance and compliance with specifications shall be borne by FCPS. If the order or shipment is rejected for failure to meet the requirements of the specifications or purchase description, the cost of testing will be charged to the awarded suppliers.

#### 10. SAMPLES

- a. Samples will be requested for testing and evaluation purposes. Failure to submit samples as required at the time designated may be cause for rejection of that item.
- b. All samples must be delivered with all charges prepaid to the designated point of delivery. Samples must be marked as "SAMPLE" and include the name of the bidder, bid name and number, and return instructions, if applicable.
- c. The right is reserved to retain any sample submitted with bids for the purposes of examination and testing. FCPS reserves the right to use all samples in any manner which may best serve the final determination of the successful bidder, even if said examination and testing results in damage to or destruction of the sample.
- d. FCPS retains the right to determine the method of testing to be utilized.
- e. Samples that are not retained by FCPS must be removed within two weeks upon notification. Return shipping must be prepaid by the suppliers. Samples not removed within this two-week period shall be retained, or disposed of, at the discretion FCPS, and without compensation to the bidder.

#### 11. GUARANTEES AND WARRANTIES

- a. The awarded supplier(s) will guarantee the material and workmanship on all services, equipment, materials, supplies, and labor, furnished by them, for a minimum period of one year from the date of acceptance, unless a longer period of time is specified in Section II FCPS Specific Terms and Conditions.
- b. If, within the guarantee period, any defects or signs of deterioration are noted, the awarded supplier(s) at their expense, shall correct the condition or they shall replace the part or entire unit of work/equipment to the complete satisfaction of FCPS. These repairs, replacements, or adjustments shall be made only at such times as will be designated by FCPS to minimize the disruption to building/school operations.
- c. Should the awarded supplier(s) fail to comply with the terms of this guarantee, FCPS may have such work performed as it deems necessary to fulfill the guarantee, charging the cost to the awarded supplier(s).

#### 12. AWARDS OR REJECTION OF BIDS

- a. The basis of award shall be the lowest responsible bidder submitting a responsive bid that conforms to the specifications established in the solicitation with consideration given to the quantities involved, time required for delivery, purpose for which required, competency and responsibility of bidder, the ability of the bidder to perform satisfactory service, and the plan for utilization of minority contractors, if applicable.
- b. FCPS reserves the right to determine completeness and/or timeliness of bids, to reject any or all bids in whole or in part, to make partial awards, to waive any informality in any quotation, to increase or decrease quantities if quantities are listed in the bid, to reject any bid that shows any omissions, alterations of form, additions not called for, conditions, or alternate proposals, and to make any such award as is deemed to be in its best interest.
- c. Bidders may be required, before the awarding of a contract, to show to the complete satisfaction of FCPS, that they have the necessary facilities, ability and financial resources to execute the contract in a satisfactory manner, and within the time specified. Bidders may be required to demonstrate they

have the necessary experience, history and references to assure FCPS of their qualifications.

- d. The Board of Education of Frederick County reserves the right to award the bid within 90 days from the date of the bid opening unless a different time period is stated in the bid document.
- e. Unless stated otherwise in Section II FCPS Specific Terms and Conditions, the contract may be awarded by line item, group, or in the aggregate, whichever is in the best interest of FCPS.
- f. In the event of a tie, where all other factors, such as past performance, are considered comparable, the award shall be made to the Frederick County based bidder; the closest Maryland out-of-county based bidder; and the closest out-of-state based bidder, in that order of preference.
- g. FCPS does not have local, state or federal preference requirements except when mandated by a targeted funding source.
- h. If, after competitive sealed bids have been opened, the Purchasing Manager determines that only one responsible bidder has submitted a responsive bid, the procurement contract may be negotiated with that one bidder as sole source procurement.
- i. A recommendation for the award of a contract will be presented to the Board of Education of Frederick County for approval. Upon approval of the award of contract, the bidder(s) shall be notified of their award(s). If applicable, an FCPS contract document shall also be issued.
- j. The Board of Education of Frederick County reserves the right to reject the bid of a bidder who has, in the opinion of FCPS, failed to properly perform under previous contracts, or, who investigation shows, is not in a position to perform the contract.
- k. The Board of Education of Frederick County retains the right to reject any and all bids, if it is deemed in the best interest of FCPS to do so.
- 1. If, during the life of the contract, a product or service does not meet the solicitation terms and conditions, FCPS retains the right to cancel the awarded item(s) and award to a new bidder, as long as that bidder mutually agrees to the award.

# 13. CONTRACT FORMATION

- a. Notification of the contract award will be made by letter after approval by the Board of Education of Frederick County.
- b. The primary form of contract is the purchase order(s), and any agreed upon schedules, addendum, shop drawings, and documents associated with the bid solicitation/submission/award.
- c. A secondary form of contract, if required, may be noted in Section II FCPS Specific Terms and Conditions, of this bid solicitation.
- d. No amendment, modification or change to the contract shall be effective unless such change is in writing and mutually agreed upon by authorized representatives of FCPS and the awarded supplier(s). Changes may not significantly alter the original scope of the agreement.

# 14. PROTESTS

a. The Purchasing Manager shall attempt to resolve, informally, all protests of bid award

recommendations. Bidders are encouraged to present their concerns promptly to the Contract Manager for consideration.

- i. The bidder must submit their concern, in writing, addressed to the Purchasing Manager. It should include the following:
  - Name, address, contact information of the protestor;
  - Statement of reasons for the protest;
  - Supporting documentation to substantiate the claim;
  - The remedy sought.
- ii. The protest must be received by the Purchasing Manager at least two calendar days prior to the date of the Board of Education meeting at which the recommendation will be presented. It is the supplier's responsibility to ascertain the date and time of award.
- iii. A bidder who does not file a timely protest before the contract is awarded by the Board of Education of Frederick County is deemed to have waived any objection.
- b. The Purchasing Manager shall inform the Chief Financial Officer and/or general counsel upon receipt of the protest, and shall confer with them prior to the issuance of a decision regarding disputes of contracts or awards valued at \$50,000 or above.
- c. The Purchasing Manager shall issue a decision in writing.
- d. Should the protestor disapprove of the Purchasing Manager's decision, they have the right to address the Board of Education of Frederick County during the public comment section of the same Board meeting where the award recommendation is scheduled for award.
- e. The Board of Education of Frederick County's decision is deemed the final action at the local level.
- f. A bidder may appeal a decision of the Board directly to the Maryland State Board of Education in accordance with Board Policy 105.11 and Maryland law.

# 15. CONTRACT DISPUTES

- a. Any dispute arising under this contract shall be decided by the Contract Administrator, the Contract Manager and the Purchasing Manager, who will communicate their decision to writing and furnish a copy to the supplier. This decision shall be final and conclusive unless, within 30 days, the supplier furnishes a written appeal addressed to the Board of Education of Frederick County. The local Board of Education has the right to hear appeals as provided by Maryland law.
- b. The Board of Education of Frederick County, or its duly authorized representative, will review the appeal for the determination of such appeal and their finding shall be final and conclusive. In connection with any appeal preceding under this clause, the supplier will be afforded an opportunity to be heard and to offer evidence in support of his appeal. Pending final decision of a dispute, the supplier shall proceed diligently with the performance of the contract and in strict accordance with the FCPS staff's decision. Exceptions are decisions determined by a court of competent jurisdiction to have been fraudulent, capricious, arbitrary, or so grossly erroneous as to imply bad faith, or not supported by evidence.
- c. This clause does not preclude consideration of laws questioned in connection with the decision provided for above.

#### 16. CONTRACT ASSIGNMENT

- a. The awarded supplier(s) will not assign or transfer any portion of their interest or obligation under this Agreement to any third party, without the prior written consent of the Contract Manager. Nothing herein shall be construed to create any personal or individual liability upon any employee, officer, elected official of the Board of Education of Frederick County, nor shall this Agreement be construed to create any rights hereunder in any person or entity other than the parties to this Agreement.
- b. The awarded supplier(s) will, when required, submit to the Contract Manager, in writing, the name of each subcontractor they intend to employ, the portion of the material to be furnished, their place of business, and any such information as may be required in order to know whether such subcontractor is reputable and reliable and able to furnish satisfactorily the material as called for in the specifications.
- c. FCPS reserves the right to approve or disapprove all subcontractors to be employed on a project. FCPS further reserves the right to approve or disapprove a change of subcontractor once an initial subcontractor has been approved. Any increased cost associated with the change of a subcontractor shall be the full obligation and responsibility of the awarded supplier(s).
- d. The awarded supplier(s) will not legally, or equitably, assign any of the funds payable under the contract, or its claim thereto, unless by, and with, the consent of the Contract Manager.
- e. The awarded supplier(s) will have the same provisions inserted in all subcontracts relative to the terms of the general conditions and other contract documents. Nothing contained in this contract shall create any contractual relations between any subcontractor and FCPS.

#### 17. MULTI-YEAR CONTRACT

- a. Contracts that require funding appropriation for more than one fiscal year automatically terminate if money sufficient for the continued performance is not appropriated for any fiscal year. The date of termination is the last day of the fiscal year for which money was last appropriated, or the date provided in the termination clause of the procurement contract, whichever is earlier.
- b. If the multi-year contract is terminated due to lack of funding, FCPS shall reimburse the supplier for the reasonable value of any nonrecurring costs that were incurred as a result of the multi-year contract, but not amortized in the price of the supplies or services delivered under the multi-year contract. The reasonable value will be negotiated, and mutually agreed upon, by FCPS and the supplier
- c. The cost of termination may be paid from any appropriation available for that purpose.

#### 18. HOLD HARMLESS

It is understood that the awarded supplier shall defend and hold harmless the Board of Education of Frederick County, and its representatives, from all suits, actions, or claims of any kind brought about as a result of any injuries or damages sustained by person(s) or property during the performance of this contract.

#### 19. TERMINATION FOR DEFAULT

a. When an awarded supplier has not performed or has unsatisfactorily performed the contract, payment

shall be withheld at the discretion of FCPS. FCPS may, by written notice of default to the supplier terminate the whole or any part of the contract in any of the following circumstances:

- i. If the supplier fails to perform the services or provide the products within the time and manner specific herein or any extension thereof, or:
- ii. If the supplier fails to perform any of the provisions of this contact, or fails to make progress as to endanger performance of this contract, in accordance with its terms and in either of these two circumstances does not cure such failure within a period of ten calendar days (or longer as authorized by the Purchasing Manager) after receipt of written notice from the Purchasing Manager of such failure, or:
- iii. If the supplier willfully attempts to perform the services other than specified as to coverage, limits, protections, and quality or otherwise, without specified authorization in the form of contract amendment, or:
- iv. If a determination is made by FCPS that the obtaining of the contract was influenced by an employee FCPS having received a gratuity, or a promise therefore, in any way or form.
- b. In the event FCPS terminates the contract in whole or in part, FCPS may procure such products and services, in a manner the Purchasing Manager deems appropriate, and the supplier shall be liable to FCPS for any additional cost(s) incurred.
- c. If, after notice of termination of this contract under provisions of this clause, it is determined for any reason that the supplier was not in default under the provisions of this clause, or that the default was excusable under the provisions of this clause, the rights and obligations of the parties shall be the same as if the notice of termination had been issued pursuant to a termination for convenience.

# 20. TERMINATION FOR CONVENIENCE

The contract may be terminated by FCPS in accordance with this clause in whole, or in part, whenever FCPS determines that such a termination is in the best interest of FCPS. Written notice shall be given a minimum of 30 days in advance. FCPS will pay for all services, in accordance with contract pricing, up to the date of the termination. However, the awarded supplier(s) shall not be reimbursed for any anticipatory profits that have not been earned up to the date of termination. Under this contract, the awarded supplier does not have a right to unilateral termination for convenience.

#### 21. GOVERNING LAW AND VENUE

- a. The supplier will comply with all Federal, State, and local laws, ordinances and regulations pertaining to work under their charge. If the supplier performs any work which it knows tor should know to be contrary to such laws, ordinance, and regulations and without such notices to FCPS they shall bear all costs arising therefrom.
- b. All suppliers and subcontractors must abide by the Board of Education of Frederick County policies and FCPS regulations while working on school property.
- c. The supplier certifies that their firm adheres to or follows non-discriminatory practices with respect to the employment and promotion of personnel without regard to color, creed, race, sex, or national origin.
- d. The solicitation shall be construed in accordance with, and interpreted under, the laws of the State of

Maryland. Any lawsuits shall be filed in the appropriate State Court located in Frederick County, Maryland.

#### 22. MULTI-AGENCY PARTICIPATION

- a. FCPS reserves the right to extend the terms and conditions of this solicitation to any and all other agencies within the state of Maryland, as well as, any other federal, state, municipal, county, or local governmental agency under the jurisdiction of the United States and its territories. This is conditioned upon mutual agreement of all parties pursuant to special requirements, which may be appended thereto. The awarded supplier(s) agrees to notify the issuing body of those entities that wish to use any contract resulting from this bid and will also provide usage information, which may be requested.
- b. By agreeing to extend the contract to other agencies, the supplier(s) reaffirms and warrants his original commitment to FCPS so that afterwards all items and services shall continue to conform to the requirements and conditions of the original agreement for its duration. Agencies who utilize the contract agree to notify FCPS Purchasing Department of any significant experiences, problems or issues which may, or may have the potential to, affect our administration of this contract.
- c. FCPS assumes no obligation on behalf of any other agency and shall be held harmless if either party is damaged due to the agency or supplier's failure to become informed of, or comply with, any provision or pricing under this agreement. All purchase orders and billing will be transacted between the supplier and the public agency.
- d. Each participating jurisdiction or agency shall enter into its own contract with the awarded supplier(s) and this contract shall be binding only upon the principals signing such an agreement. Invoices shall be submitted in duplicate "directly" to the ordering jurisdiction for each unit purchased. Disputes over the execution of any contract shall be the responsibility of the participating jurisdiction or agency that entered into that contract. Disputes must be resolved solely between the participating agency and the awarded supplier(s). The Lead Agency does not assume any responsibility other than to obtain pricing for the specifications provided.

#### 23. PACKAGING AND DELIVERY REQUIREMENTS

- a. All materials must be securely packed in accordance with accepted trade practices.
- b. A packing list will be included in each shipment. This list shall contain the following information: Purchase Order Number, Supplier Name, Item Description, Item Number, Quantity and Delivery Location. Failure to comply with this condition may be considered sufficient reason to refuse to accept the goods.
- c. All materials, supplies and equipment for FCPS shall be delivered F.O.B Destination. Unless otherwise noted in Section II FCPS Specific Terms and Conditions, all items shall be delivered inside the office, school, or warehouse.
- d. Special delivery and handling instructions will be defined in Section II FCPS Specific Terms and Conditions, of each bid.
- e. All school deliveries shall be made during the hours of 9:00 A.M. and 2:00 P.M. local time and only on regular school days, see School Calendar Closings enclosed, except where modified in Section II FCPS Specific Terms and Conditions.

- f. All warehouse deliveries shall be made during the hours of 9:00 A.M. to 2:30 P.M. on all regular scheduled school days, see School Calendar Closings enclosed, except where modified in Section II FCPS Specific Terms and Conditions.
- g. Bulk materials, delivered to the Warehouse, are to be delivered on skids, or pallets, to the Warehouse receiving platform.
- h. No help for unloading will be provided. Suppliers shall notify their delivery personnel accordingly.
- i. The awarded supplier(s) shall be held responsible for and shall be required to make good at their expense, any and all damage done or caused by their employees in the execution of the contract as determined by FCPS.
- j. The supplier will be required to furnish proof of signed delivery in every instance. Delivery receipts indicating only the number and weight of cartons received will not constitute "proof" of delivery in the event of a dispute. FCPS will not accept responsibility for deliveries that have not been signed for by an FCPS employee.

# 24. BILLING AND PAYMENT

a. Invoices shall be submitted to:accounts.payable@FCPS.org or in duplicate to:

#### FREDERICK COUNTY PUBLIC SCHOOLS

Accounts Payable Department 191 South East Street Frederick, MD 21701

- b. Invoices and packing slips must contain the following information:
  - i. Bid Number
  - ii. Purchase Order Number
  - iii. Item Number (if applicable)
  - iv. Quantity (if applicable)
  - v. Brief Description of Item or Work Performed including the dates worked
  - vi. Unit Price Bid/Partial Payment Amount
  - vii. Extended Total for Each Item
  - viii. Grand Total
  - ix. Public School Construction Number (PSC) (if applicable)
- c. Payments will be made by FCPS check, single use credit account or credit card. Credit card statements with level three data are preferred. Bidders are prohibited from charging additional costs or fees from their bid price to process such orders.
- d. Invoices to be submitted once commodities have been received and/or services have been rendered.

# 25. COMPLIANCE WITH SPECIFICATIONS

- a. The awarded supplier(s) will abide by, and comply with, the true intent of the specifications and not take advantage of any unintentional error or omission, but will fully complete every part as to the true intent and meaning of the specifications and drawings.
- b. Whenever mention is made of any article, material, or workmanship to be in accordance with laws, ordinances, building codes, underwriter's code, A.S.M.E. regulations, or similar expressions, the

- requirements of these laws, ordinances, etc., shall be construed as to the minimum requirements of these specifications.
- c. Where the requirements of the specifications call for a higher grade and are not in conflict with the laws, ordinances, etc., the specifications shall govern.
- d. In the case of any apparent conflict between the specifications and such laws, ordinances, etc., the awarded supplier(s) will contact the Contract Administrator and the Contract Manager for a decision before proceeding with any work.

#### 26. FAILURE TO PERFORM/DELIVER

- a. If the awarded supplier(s) fails to provide the services, equipment, or other items required within the prescribed time limits, or established delivery schedule, the Contract Manager may elect to obtain services, equipment, or other items necessary from an alternate source.
- b. The awarded supplier(s) will pay any additional cost(s) incurred by FCPS for obtaining replacement services, equipment, and other necessary items.
- c. FCPS shall have the unilateral right of alternate source selection to perform the work when the awarded supplier(s) does not perform the required work.
- d. In addition to, or in lieu of, paying for any incurred replacement costs(s), the awarded supplier(s) may pay liquidated damages, in the amount of \$150 per day, for any delay or failure in performance, as well as any related damages sustained by FCPS.
- e. The assessment of liquidated damages by FCPS against the awarded supplier(s) does not supersede or affect the right of FCPS to impose other remedies that may be available.

# 27. SAFETY REQUIREMENTS

- a. When applicable, all machinery/equipment must meet OSHA-MOSHA requirements as to the safety of the operation of the equipment. All required safety devices shall be included in the price(s) bid.
- b. When applicable, kitchen equipment and supplies must meet Maryland State Health Department, National Sanitation Foundation (NSF) and Frederick County Health Department requirements.
- c. All construction activities must be conducted in strict compliance with OSHA/MOSHA requirements.
- d. Equipment offered which fails to comply with any applicable section of the National Electrical Code, or is not U.L. Listed (where U.L. Listings have been established for that type of device) shall be rejected.
- e. The awarded supplier(s) shall submit Safety Data Sheets (SDS) for all items awarded to that supplier provided under the terms of this proposal, if applicable.
- f. The awarded supplier(s) and subcontractor(s) are required to comply with all provisions of the Access to Information about Hazardous and Toxic Substances Act, a part of the Maryland Occupational Safety and Health Law.
- g. The awarded supplier(s) is responsible to report to FCPS any asbestos material or suspected material

found or uncovered that is not part of the scope of the project. In addition, they may not introduce new asbestos or asbestos bearing materials into the site.

- h. It is the responsibility of the awarded supplier(s) to comply with all Municipal, State, and Federal EPA regulations and laws when handling or disposing of asbestos materials.
- i. If the awarded supplier(s) intentionally endangers or jeopardizes the health of any building/school occupant(s) through mishandling of hazardous material, the supplier(s) will be held liable for such action.

#### 28. PATENTS

The supplier will defend all suites or claims for infringement of any patent rights and will save the Board of Education of Frederick County harmless from loss.

# 29. TECHNOLOGY-BASED INSTRUCTIONAL PRODUCTS

All FCPS technology based instructional products (instructional software, online resources, and computer-based equipment) must be consistent with the federal Rehabilitation Act, Maryland Subpart B Technical Standards, Section 508, and the most recent revision of WCAG Standards at level AA, for accessibility by students and staff, with disabilities unless doing so would fundamentally alter the nature of the instructional activity or result in undue financial and administrative burdens. Requests for bids, proposals, procurement contracts, and grants will follow established procedures for evaluating compliance to accessibility standards in all purchase decisions.

# 30. <u>EMPLOYMENT OF CHILD SEX OFFENDERS AND PERSONS WITH UNCONTROLLED ACCESS TO STUDENTS</u>

# a. Registered Sex Offenders

Individuals who are registered sex offenders are not eligible to work on any FCPS' property. Section 11-722 of the Criminal Procedure Article, Annotated Code of Maryland states, "a person who enters into a contract with a County Board of Education or a non-public school may not knowingly employ an individual to work at a school if the individual is a registrant." A supplier violating this Law is guilty of a misdemeanor and may be subject to imprisonment not exceeding five years or a fine not exceeding \$5,000, or both.

It is the responsibility of each awarded supplier to screen their workforce to ensure that a Registered Sex Offender is not assigned to perform work at any FCPS school or project. The term workforce includes direct employees, subcontractors, and material and equipment suppliers the awarded supplier will use to perform the work.

# b. Other Crimes

An awarded supplier(s), or subcontractors), may not knowingly assign an employee to work on FCPS school premises with direct, unsupervised, and uncontrolled access to children, if the employee has been convicted of:

i. An offense under § 3-307 or § 3-308 of the Criminal Law Article, or an offense under the laws of another state that would constitute a violation of § 3-307 or § 3-308 of the Criminal Law Article if committed in the State; or

- ii. Child sexual abuse under §3-602 of the Criminal Law Article, or an offense under the laws of another state that would constitute child sexual abuse under §3-602 of the Criminal Law Article if committed in the State; or
- iii. A crime of violence as defined in § 14-101 of the Criminal Law Article, or an offense under the laws of another state that would be a violation of § 14-101 of the Criminal Law Article if committed in this state.
- c. Violation of any of these provisions may result in immediate Termination for Cause.

#### 31. CRIMINAL BACKGROUND CHECKS

- a. Contracted service providers who have regular, direct and unsupervised access to children cannot begin service without undergoing the same process as new employees per FCPS Regulation 300-33. The criminal background check includes both fingerprinting and disclosure forms and will be completed by the FCPS Human Resources Department by appointment only.
- b. In the event a provider is unable to be fingerprinted by the FCPS Human Resources Department due to distance (living more than 200 miles from FCPS located at 191 South East Street, Frederick, MD) or any other mutually agreeable reason, then the following alternative fingerprinting and disclosure process will be followed:
  - 1.A contract service provider must request via email a paper fingerprint card from the FCPS Human Resources Department for manual fingerprinting by the contract service provider's local law enforcement.
  - 2. The contract service provider must be fingerprinted under the Adam Walsh Act background transaction (commonly referred to as the Child Care background check).
  - 3. The FCPS Human Resources Department will mail a paper fingerprint card to the mailing address provided by the requesting contract service provider.
  - 4. Upon being fingerprinted, the contract service provider will return the completed fingerprint card via mail to the FCPS Human Resources Department.
  - 5. The FCPS Human Resources Department will independently submit the contracted service provider's fingerprint card to the state's Criminal Justice Information System (CJIS) for state and federal criminal background check processing.
  - 6. The FCPS Human Resources Department will receive the state and federal background check results and maintain a copy.
  - 7. In the event the FCPS Human Resources Department receives a criminal background check which requires explanation by the contract service provider, the FCPS Human Resources Department will hold a conference (either by phone or virtually) directly with the contracted service provider to determine if the individual would be detrimental to the safety of children and staff and/or if the nature of the crime is such that business operations would be at risk.
  - 8. In the event the FCPS Human Resources Department deems a contract service provider's criminal background check to be unacceptable, the FCPS Human Resources Department will notify the contract service provider in writing of ineligibility to have regular, direct, and

unsupervised access to FCPS students. The awarded supplier(s), or subcontractor(s), may not knowingly assign an employee to work on FCPS school premises with direct, unsupervised, and uncontrolled access to children, if the employee has been convicted of a crime identified as a crime of violence.

The fingerprinting and background process may change based upon direction from CJIS. If required, an awarded supplier(s) is responsible for payment of the full cost of the criminal background check.

Additional information regarding this requirement will be found in Section II – FCPS Specific Terms and Conditions

- c. In addition, with the passing of Maryland Law MD. Code, Educ. 6-113.2, employers of all contracted staff must obtain background information relating to child sexual abuse or sexual misconduct. This means that all contracted staff having direct contact with students must meet all of the FCPS and Maryland State Department of Education (MSDE) requirements before doing business with FCPS. For additional information, visit:
  - Maryland State Department of Education Website;
  - House Bill 486 Child Sexual Abuse and Sexual Misconduct Prevention;
  - MSDE Guidelines For MD. Code, Educ. 6113.2;
  - Employment History Review Form for Child Abuse and Sexual Misconduct

# 32. DRUG, ALCOHOL, AND TOBACCO-FREE WORKPLACE

- a. All awarded suppliers and subcontractors must abide by Board Policy 112 while working on any FCPS property at all times.
- b. The Board of Education of Frederick County endorses the provisions of Public Law 100-690, Title V, Subtitle D (Drug-Free Workplace Act of 1988) and Public Law 101-226 (The Drug-Free Schools and Communities Act of 1989) and regulations promulgated there under and establishes a drug-free and alcohol-free workplace and school system.
- c. Maryland State Law (COMAR 13A.02.04) provides that each local school system is required to maintain a tobacco-free school environment.

#### 33. WEAPON POSSESSION ON SCHOOL PROPERTY

- a. The criminal code of Maryland makes it illegal to possess a weapon on school property.
- b. No person shall carry or possess any rifle, gun, knife, or deadly weapon of any kind on FCPS property.
- c. Any awarded supplier(s) whose employees violate this clause may be subject to the termination of the contact for cause.

#### 34. FOREIGN LANGUAGE TRANSLATOR REQUIREMENT

- a. An awarded supplier(s) that assigns employees to an FCPS project that do not speak English must have an on-site, full time interpreter.
- b. Failure of an awarded supplier(s) to have an on-site, full time interpreter that is fluent in speaking

and understanding an employee's native language for those employees that do not speak English is reason for immediate termination of the contract for cause.

#### 35. ILLEGAL IMMIGRANT LABOR

The use of illegal immigrant labor to fulfill contracts solicited by FCPS is in violation of the law and is strictly prohibited. Awarded supplier(s) and subcontractors must verify employment eligibility of workers in order to assure that they are not violating federal/state/local laws regarding illegal immigration. A compliance audit may be conducted.

# 36. STUDENT/STAFF CONFIDENTIALITY

Under no circumstances may any supplier /contractor/provider/consultant release, disclose, sell or otherwise use names, addresses, or any other information related to students, or staff, of FCPS and may only use this information for purposes required under any contract/agreement or memorandum of understanding.

Security & Confidentiality

"Company" shall adopt, implement, and maintain commercially reasonable security measures and procedures (including firewalls, passwords, encryption, commercially available virus protection, access and use of adequate back-up computer servers, and periodic back-up of data) on a continuing basis. "Company" acknowledges that the CUSTOMER data housed on the "company" system is the property of CUSTOMER and "company" agrees not to use such data for any purpose except to the extent necessary to fulfill its obligations under the agreement. "Company" agrees that it shall treat the CUSTOMER data with the same degree of care as it accords its own confidential information of a similar nature. "Company" will agree to comply with the provisions regarding the protection of confidential student data as proscribed in the Student Data Privacy Act of 2015 (H.B. 298), and FCPS Policy 442: Student Data Privacy.

# 37. PUBLIC INFORMATION ACT NOTICE

- a. Bidders should identify those portions of their solicitation, which they deem to be confidential, or to contain proprietary commercial information or trade secrets. Bidders should provide justification why such material, upon request, should not be disclosed by FCPS under the Public Information Act, Title 4, General Provisions Article, Annotated Code of Maryland.
- b. Unless portions of a solicitation are identified as confidential, all records are considered public. A person or governmental unit that wishes to inspect a public record, or receive copies of a public record, shall submit a written or electronic request and direct it to the Office of Legal Services per FCPS Regulation 200-42.

#### 38. FORCE MAJEURE

Force Majeure is defined as an occurrence beyond the control of the affected party and not avoidable by reason of diligence. It includes the acts of nature, war, riots, strikes, fire, floods, epidemics, terrorism, or other similar occurrences. If either party is delayed by Force Majeure, said party shall provide written notification to the other within 48 hours. Delays shall cease as soon as practicable and written notification of same provided. The time of contract completion may be extended by contract modification, for a period of time equal to that delay caused under this condition. FCPS may also consider requests for price increase for raw materials that are directly attributable to the cause of delay.

FCPS reserves the right to cancel the contract and/or purchase materials, equipment or services from the best available source during the time of Force Majeure, and the supplier shall have no recourse against FCPS. Further, except for payment of sums due, neither party shall be liable to the other or deemed in default under this contract, if and to the extent that such party's performance of this contract is prevented by reason of Force Majeure as defined herein.

#### 39. ETHICS POLICY

- a. The Board of Education of Frederick County has an Ethics Policy, which covers conflict of interest, financial disclosure and lobbying. All bidders are expected to comply with any and all Ethics Policies that may apply to them individually or as a business entity.
- b. All bidders should carefully review Board Policy 109, Ethics, which prohibits FCPS employees from benefiting from business with the school system.

# **40. NON-COLLUSION**

- a. Bidder represents and certifies that prices for these services have been arrived at independently without consultation, communication, or agreement for the purpose of restricting competition or any matter related to such prices with any competitor or other bidder. Prices quoted in this bid have not been knowingly disclosed directly or indirectly to any competitor or other supplier prior to the opening of this bid.
- b. Bidder represents and certifies that it has not employed or retained any other company or person (other than a full-time bona fide employee working exclusively for the bidder) with the primary intent to solicit or secure the contract.

#### 41. CONFLICT OF INTEREST

All suppliers interested in conducting business with Frederick County Public Schools (FCPS) must complete and return the Suppliers Conflict of Interest Disclosure Form included in the solicitation packet, in order to be eligible to be awarded a contract with FCPS.

#### 42. FEDERAL CONTRACT AWARDS

In the event that federal funds are utilized for purchases under this contract, <u>Appendix II to Part 200 – Contract Provisions for Non-Federal Entity Contracts Under Federal Awards</u>, will be applicable.

This document can be found at the end of Section I, General Terms and Conditions, as Attachment "A".

# <u>ATTACHMENT A - APPENDIX II TO PART 200—CONTRACT PROVISIONS FOR NON-FEDERAL</u> ENTITY CONTRACTS UNDER FEDERAL AWARDS

In addition to other provisions required by the Federal agency or non-Federal entity, all contracts made by the non-Federal entity under the Federal award must contain provisions covering the following, as applicable.

- (A) Contracts for more than the simplified acquisition threshold currently set at \$250,000, which is the inflation adjusted amount determined by the Civilian Agency Acquisition Council and the Defense Acquisition Regulations Council (Councils) as authorized by 41 U.S.C. 1908, must address administrative, contractual, or legal remedies in instances where contractors violate or breach contract terms, and provide for such sanctions and penalties as appropriate.
- (B) All contracts in excess of \$10,000 must address termination for cause and for convenience by the non-Federal entity including the manner by which it will be affected and the basis for settlement.
- (C) Equal Employment Opportunity. Except as otherwise provided under 41 CFR Part 60, all contracts that meet the definition of "federally assisted construction contract" in 41 CFR Part 60-1.3 must include the equal opportunity clause provided under 41 CFR 60-1.4(b), in accordance with Executive Order 11246, "Equal Employment Opportunity" (30 FR 12319, 12935, 3 CFR Part, 1964-1965 Comp., p. 339), as amended by Executive Order 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and implementing regulations at 41 CFR part 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor."
- (D) Davis-Bacon Act, as amended (40 U.S.C. 3141-3148). When required by Federal program legislation, all prime construction contracts in excess of \$2,000 awarded by non-Federal entities must include a provision for compliance with the Davis-Bacon Act (40 U.S.C. 3141-3144, and 3146-3148) as supplemented by Department of Labor regulations (29 CFR Part 5, "Labor Standards Provisions Applicable to Contracts Covering Federally Financed and Assisted Construction"). In accordance with the statute, contractors must be required to pay wages to laborers and mechanics at a rate not less than the prevailing wages specified in a wage determination made by the Secretary of Labor. In addition, contractors must be required to pay wages not less than once a week. The non-Federal entity must place a copy of the current prevailing wage determination issued by the Department of Labor in each solicitation. The decision to award a contract or subcontract must be conditioned upon the acceptance of the wage determination. The non-Federal entity must report all suspected or reported violations to the Federal awarding agency. The contracts must also include a provision for compliance with the Copeland "Anti-Kickback" Act (40 U.S.C. 3145), as supplemented by Department of Labor regulations (29 CFR Part 3, "Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States"). The Act provides that each contractor or subrecipient must be prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work, to give up any part of the compensation to which he or she is otherwise entitled. The non-Federal entity must report all suspected or reported violations to the Federal awarding agency.
- (E) Contract Work Hours and Safety Standards Act (40 U.S.C. 3701-3708). Where applicable, all contracts awarded by the non-Federal entity in excess of \$100,000 that involve the employment of mechanics or laborers must include a provision for compliance with 40 U.S.C. 3702 and 3704, as supplemented by Department of Labor regulations (29 CFR Part 5). Under 40 U.S.C. 3702 of the Act, each contractor must be required to compute the wages of every mechanic and laborer on the basis of a standard work week of 40 hours. Work in excess of the standard work week is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of 40 hours in the work week. The requirements of 40 U.S.C. 3704 are applicable to construction work and provide that no laborer or mechanic must be required to work in surroundings or under working conditions which are unsanitary, hazardous or dangerous.

These requirements do not apply to the purchases of supplies or materials or articles ordinarily available on the

open market, or contracts for transportation or transmission of intelligence.

- (F) Rights to Inventions Made Under a Contract or Agreement. If the Federal award meets the definition of "funding agreement" under 37 CFR §401.2 (a) and the recipient or subrecipient wishes to enter into a contract with a small business firm or nonprofit organization regarding the substitution of parties, assignment or performance of experimental, developmental, or research work under that "funding agreement," the recipient or subrecipient must comply with the requirements of 37 CFR Part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency.
- (G) Clean Air Act (42 U.S.C. 7401-7671q.) and the Federal Water Pollution Control Act (33 U.S.C. 1251-1387), as amended—Contracts and subgrants of amounts in excess of \$150,000 must contain a provision that requires the non-Federal award to agree to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401-7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251-1387). Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).
- (H) Debarment and Suspension (Executive Orders 12549 and 12689)—A contract award (see 2 CFR 180.220) must not be made to parties listed on the governmentwide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180 that implement Executive Orders 12549 (3 CFR part 1986 Comp., p. 189) and 12689 (3 CFR part 1989 Comp., p. 235), "Debarment and Suspension." SAM Exclusions contains the names of parties debarred, suspended, or otherwise excluded by agencies, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549.
- (I) Byrd Anti-Lobbying Amendment (31 U.S.C. 1352)—Contractors that apply or bid for an award exceeding \$100,000 must file the required certification. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. 1352. Each tier must also disclose any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the non-Federal award.
- (J) See §200.322 Procurement of recovered materials.

#### RFP 22MISC13, CONTRACT SERVICE AGENCIES FOR PRIVATE DUTY NURSING

# FREDERICK COUNTY PUBLIC SCHOOLS (FCPS) SPECIFIC TERMS AND CONDITIONS SECTION II

# 1. SCOPE

This solicitation is to qualify multiple licensed nursing agencies (not individual nurses) to provide private duty nursing services for the care of medically fragile students during the school day. These services support a student while they are accessing their education to ensure their health and safety during instruction and service time.

#### 2. CONTRACT PERIOD

The initial contract term shall be effective from July 1, 2022 through June 30, 2024, with one two-year renewal term effective July 1, 2024 through June 30, 2026, at the discretion of the Board of Education of Frederick County. A vendor submitting a bid automatically accepts the possible renewals as a condition of award and acknowledges that all terms and conditions remain unchanged.

#### 3. PRICING

- a. All hourly and minimum rates shall remain firm through the initial contract period. Hourly rates for the required skill sets shall include all related expenses (for overhead, profit, labor, administrative fees, insurance, workmen's compensation, license fees, travel, mileage, report writing, and incidentals). FCPS does not pay mileage to, from or between contract assignments.
- b. FCPS expects all vendors to provide year over year cost reductions recommendations.
- c. Price decreases are acceptable at any time, need not be verifiable, and are required should the contractor/producer/processor/manufacturer experience a decrease in costs associated with the execution of the contract.
- d. Price adjustments from the agency may be considered only for the renewal. The request is subject to approval by the Contracting Officer. The request must be submitted in writing at least 60 days prior to the renewal term and shall be accompanied by supporting documentation.

#### 4. **CONTRACT TERMS**

- a. FCPS currently has contracts with four agencies for 13 students, valued at an approximated \$1,000,000 per annum. The current year's assignments will not automatically transfer to other agencies qualified under this procurement. FCPS staff will review each of the students' needs and associated costs prior to modifying existing agreements.
- b. FCPS intends that an independent agency relationship be created by this agreement and nothing herein shall be misconstrued as creating an employer/employee relationship with individuals assigned to this contract. Each nurse is an employee of the Contract Agency and the Agency shall be responsible for compensating the nurses directly, including employment taxes, worker's compensation and other insurance as may be required by law.
- c. The Agency is required to sign a student specific "Memorandum of Understanding" (MOU) before an

- assignment is initiated. The agreement and assignment sheet will be updated each fiscal year (July-June) that the assignment continues and as needed.
- d. Refer to the draft MOU, Attachment 1, for additional information about the roles and responsibilities of the parties administering nursing services. The language on these documents shall be amended only by mutual agreement of all parties, as needed, to accommodate individual assignments. No other forms of agreement, such as those considered standard agreements by an agency, will be acceptable in lieu of the FCPS documents.
- e. FCPS reserves the right to decide when and if an agency's nurses will be assigned and makes no commitment to any agency for a minimum or maximum number of assignments, hours or any overall value of work.
- f. The weekly hours for assignments vary with individual student's needs. New student assignments may occur at any time when a student requires access to public education and has qualifying medical need for nursing assistance. A typical school day, excluding transportation time, is seven hours plus ½ hour of unpaid lunch-time and 180 days per year. The nurse must be with the student for the entire school day including school field trips, as well as, travel with a student if they use FCPS provided transportation to and from school. Some students require services in the summer if the student goes to summer school.
- g. At least one qualified substitute nurse must be available should an assigned nurse be unavailable on any given day or part of a day. A nurse's absence, without back-up, is not acceptable because, by law, the student must be able to attend classes.
- h. It is our expectation that agencies will require criminal background checks as part of their normal hiring process and will only offer individuals that have no known criminal records and are not in known violation of any state or federal laws.
- i. The Agency is required to comply with Maryland Law MD. Code, Educ. 6-113.2. Current and prior employers of all contracted staff must obtain background information relating to child sexual abuse or sexual misconduct. This means that all those having direct contact with students must meet all of the FCPS and Maryland State Department of Education (MSDE) requirements before doing business with FCPS. See: Maryland State Department of Education Website; House Bill 486 Child Sexual Abuse and Sexual Misconduct Prevention; MSDE Guidelines For MD. Code, Educ. 6113.2; and Employment History Review Form for Child Abuse and Sexual Misconduct for additional information.
- j. An agency is assumed to be interested in being notified of all subsequent opportunities for providing their services. However, an assignment may be turned down if a qualified nurse is temporarily unavailable due to other work commitments.
- k. FCPS uses the Maryland State Online Individualized Education Plan (IEP), which guides the educational requirements for students recognized as requiring supplemental services. Some students may access PDN as an accommodation of their 504 Plan rather than IEP.
- 1. Currently, for services contracted by FCPS directly with the agency, there is no involvement with Medicaid. Should this change in the future, the nurse may be required to complete any forms that may be required.
- m. The agency shall retain and maintain all records and documents relating to this Contract for five years after final payment by FCPS or any applicable statute of limitations, whichever is longer, and shall make them available for inspection and audit by authorized representatives of the County or FCPS including the Purchasing Manager or designee, at all reasonable times. In the event of loss of any data or records necessary for the performance of this contract where such loss is due to the error or

- negligence of the agency, the agency shall be responsible, irrespective of cost to the agency, for recreating such lost data or records.
- n. Contract agency shall require each assigned nurse to be appropriately licensed. The nurse shall be responsible for maintaining his or her license in good standing. Each nurse will have been tested for competency prior to beginning an assignment. Each agency is expected to furnish the nurse with an orientation regarding school-based nursing requirements prior to their first day of work. The performance of the nurses will be evaluated by the agency and training resources will be made available to the nurse, as needed.
- o. FCPS shall provide a job description and agrees to not request the nurse to perform work which materially deviates from the description. For each assignment, FCPS shall provide each nurse with the work schedule. FCPS shall be responsible to provide each nurse with reasonably maintained and usual and customary equipment and supplies, and a suitable practice environment in compliance with acceptable ethical, medical and legal standards.
- p. FCPS shall furnish nurses with school and student specific orientation. FCPS shall comply with all applicable OSHA, federal, state, local and other professional standards, laws, rules and regulations relating to patient care and work environment. The agency will direct nurses to comply with FCPS's policies and procedures in support of the above.
- q. FCPS does not agree to the use of subcontracted agencies. If the agency needs to provide a substitute for the assigned nurse, FCPS must be notified immediately of the requested substitution and that nurse must be pre-approved by FCPS.

#### 5. QUALIFYING ADDITIONAL AGENCIES

- a. Other agencies may become qualified throughout the contract period if it is determined that: (1) it is in the best interest of a student to provide them with a continuity of nursing care that an Agency can provide; or (2) their agency offers services that would be beneficial to FCPS.
- b. Under such circumstances, the agency is expected to meet the same bid requirements, be willing to sign an FCPS MOU and negotiate their rates to be commensurate with the currently contracted rates under this procurement.

#### 6. PREPARATION OF PROPOSAL

- a. Due to possible changes and/or additions to the solicitation package, FCPS requests that bidders delay submission of their bid package until after the date of the pre-bid meeting or the date that questions are due to allow time for the possible issuance of an addendum. All changes will be processed through appropriate addenda.
- b. The Technical and Cost proposals will be submitted separately on-line via OpenGov Procurement (https://secure.procurenow.com/portal/fcps).

#### c. Technical Proposal:

- i. The Technical Proposal will include the following forms completed:
  - Statutory Affidavit and Non-Collusion Certification
  - Certification of Compliance
  - Vendor Conflict of Interest Disclosure Form

- Technical Questionnaire
- Supporting documents

#### d. Cost Proposal:

- i. The Cost Proposal will include the following form(s) completed:
  - Cost Proposal and Signature Page
- ii. No separate costs for travel, mileage, overhead or miscellaneous are acceptable. All costs are to be included in the hourly rates on the Cost Proposal.

# 7. EVALUATION CRITERIA AND AWARD

- a. A committee of FCPS staff will independently review and evaluate each technical proposal.
- b. The process for determining which vendor(s) to approve may take the form of either a questionnaire, interview, and/or site visit, and includes appraisals of various aspects of the supplier's business including capacity, financials, quality assurance, organizational structure and processes and performance.
- c. 100 points will be assigned for the technical proposal and will be assigned as follows:
  - Business Structure 20
  - Recruiting and Training Practices 40
  - Licensing and Insurance 10
  - Legal Issues 10
  - References 20
- d. Based on the information obtained via the evaluation, a supplier is scored and is either approved or not approved as one from whom to procure materials or services. There may be an approved supplier list to which a qualified supplier is then added.
- e. Points will be deducted for incomplete or missing responses, or responses that do not follow the required format. Extraneous marketing materials or irrelevant information is not to be submitted.
- f. If not approved, the supplier will not be considered further in price evaluations.
- g. If approved, cost proposals will be evaluated on a weighted basis. 50 total points will be awarded with the maximum points given for the lowest overall calculated costs.
- h. Final ranking will be made on the basis of the criteria and rubric listed above.
- i. An interview may be required to obtain more information prior to recommendation for award, and additional points may be assigned or deducted.

#### 8. VENDOR PERFORMANCE EVALUATION

a. The Contract Manager and Administrator shall confer periodically to discuss the status of the contract. Issues of noncompliance may arise throughout the contract term and shall be brought to the attention of the Contract Manager as they occur.

- b. The Contract Manager or Administrator may request multiple metrics, from the vendor, to evaluate contract performance. Metrics may include, but are not limited to:
  - i. Delivery
  - ii. Response time
  - iii. Quality of service
  - iv. Invoicing
  - v. Financial
- c. Where technical, construction or performance specifications have been identified in the bidding document, the contract administrator shall utilize these specifications as the basis of determining contract compliance.
- d. If noncompliance occurs, it shall be documented in a timely manner, including actions taken and final resolution. Copies of the correspondence will be maintained in the Purchasing Department bid documents.
- e. Issues of noncompliance will be handled on a case by case basis. This may include, but is not limited to, written correspondence, face-to-face meetings, and/or an agreed upon performance management plan. FCPS retains the right to terminate the contract, in whole or in part, if the noncompliance issue is not resolved to the satisfaction of FCPS.

#### 9. AGENCY'S INSURANCE

FCPS requires insurance certificates evidencing the compliance of insurance requirements at least ten calendar days after receipt of the Notice of Award. The Agency will not commence work until a notice to proceed letter, or purchase order, is issued, nor will the vendor allow any Nurse to commence work until the insurance required for the Nurse has been obtained and approved.

#### a. Worker's Compensation

The Agency will procure and maintain, during the life of the contract, Worker's Compensation Insurance, as required by applicable State laws. In the case of sublet work, the Agency will require the Nurse similarly to provide Worker's Compensation Insurance for all of the latter's employees to be engaged in such work unless such employees are covered by the protection afforded by the Agency's Worker's Compensation Insurance.

#### b. Employers' Liability Insurance

The Agency will procure and maintain, during the life of the contract, Employers' Liability Insurance in the following amounts:

E.L. Each Accident \$100,000.00 E.L. Disease - Each Employee \$100,000.00

E.L. Disease - Policy Limit \$500,000.00 each employee

The Agency will require any Nurse to procure and maintain Employer's Liability Insurance during the life of the contract. It will be the responsibility of the Agency to ensure that all Nurses comply with this provision, and the Agency will indemnify, and hold harmless, the Board of Education of Frederick County for the failure of the Agency, or any Nurse, to comply with these provisions.

#### c. Commercial General Liability Insurance

The Agency will procure and maintain, during the life of the contract, Commercial General Liability Insurance including premises and operations, completed operations and products, on a per occurrence basis, with at least the following limits:

General Aggregate \$2,000,000 per project

Products-Completed Operations Aggregate \$2,000,000

Personal & Advertising Injury \$1,000,000 each occurrence

Each Occurrence \$1,000,000 Fire Damage \$50,000

Medical Expense \$5,000 any one person

The "X, C, U" Coverage for explosion, collapse, and underground property damage shall not be excluded from the policy.

Completed operations liability coverage shall be in force for one year after completion of work.

#### d. Scope of Insurance and Special Hazards

The insurance required in C. and E. will provide adequate protection for the Agency and Nurses, respectively, against damage claims which may arise from operations under the contract, whether such operations be by the insured or by anyone directly or indirectly employed by them and, also against any of the special hazards which may be encountered in the performance of this contract as enumerated in C. above. Insurance coverage required under C. above shall specifically include property damage caused by conditions otherwise subject to exclusions "X, C, U" (Explosion, Collapse or Underground Damage) as defined by the National Bureau of Casualty Underwriters. Exceptions: contracts that do not require excavation or underground work are not required to have the above "X, C, U" coverage.

#### e. Comprehensive Automobile Liability

The Agency shall maintain Comprehensive Automobile Liability Insurance including all automotive equipment owned, non-owned and hired, operated, rented, or leased. Minimum limits of Automobile Liability Insurance shall be:

Bodily Injury \$1,000,000 per person/\$1,000,000 accident

Property Damage \$1,000,000 each occurrence, or

Combined Single Limit Bodily Injury

and Property Damage Liability \$1,000,000

#### f. Nurse's Insurance

The Agency will either:

- i. Require each of their Nurses to procure and maintain, during the life of the contract, Liability Insurance of the type and in the same amounts as specified above; or
- ii. Insure the activities of the Nurses in the Agency's policies. It will be the responsibility of the Agency to ensure that all Nurses comply with this provision, and the Agency will indemnify and hold harmless the Board of Education of Frederick County for the failure of the Agency, or any Nurse, to comply with these provisions.

# g. Builder's Insurance

FCPS shall provide and maintain Builder's Risk Protection.

#### h. Proof of Carriage of Insurance

The Agency will furnish FCPS with certificates showing the type, amount, class of operations covered, effective dates and dates of expiration of policies. Such certificates also shall contain substantially the following statement: "The insurance covered by this certificate will not be cancelled or materially altered, except after thirty days written notice has been received by FCPS."

#### i. Additional Insured

The Owner, Board of Education of Frederick County, the Frederick County Government, and other entities stipulated by the Owner, shall be named as additional insured on all Agency's policies, other than Worker's Compensation Insurance policy. The Agency's insurance will be primary and non-contributory to any insurance carried by the Board of Education of Frederick County or other entity. Waiver of subrogation applies to above policies in favor of the certificate holder. Insurance providers must have an AM Best Company rating of at least A-/VIII.

# 10. PROCEDURE FOR ORDERING SERVICES, BILLING AND PAYMENT PROCEDURES

- a. FCPS will assign cases to an agency, with consideration given to the requirements of the assignment, availability of the nurse and proposed costs.
- b. FCPS will issue one purchase order per school year, and one for extended summer assignment, if applicable.
- c. FCPS will brief each nurse about the school assignment. A nurse is expected to wear their agency issued ID and a school issued ID at all times.
- d. All work shall be performed at the rates provided on the Form of Proposal for each work classification.
- e. A minimum billing rate of two hours is allowable only if the nurse travels to a site and the appointment has been cancelled.
- f. Firms shall invoice monthly and shall provide an itemized listing of work classification used in accordance with their Form of Proposal and Assignment Form. Only one month's billing should be included on each invoice; i.e., February and March nursing assignments should be on separate invoices.
- g. Invoices may be mailed in duplicate or emailed to:

Accounts Payable Office Frederick County Public Schools 191 South East Street Frederick, MD 21701 Accounts.payable@fcps.org

h. FCPS will pay invoices at terms of Net 30 days upon verification of hours worked and receipt of required documentation.

# 11. MINIMUM QUALIFICATIONS FOR AN AGENCY TO BE CONSIDERED FOR AWARD

An agency shall have the following minimum qualifications in order to be considered for award:

- a. Have an office located in the Maryland, DC, Virginia, West Virginia, or Pennsylvania. Agency is responsible for the clinical supervision of their Nurses.
- b. Be a registered business in good standing in the State of Maryland (tax purposes). <a href="http://www.dllr.state.md.us/license/oplinks.shtml">http://www.dllr.state.md.us/license/oplinks.shtml</a> <a href="https://open.maryland.gov/business-resources/business-regulations/">https://open.maryland.gov/business-resources/business-regulations/</a>
- c. Have a minimum three-year work history under its current ownership.
- d. Not-subcontract Nurses through any other agency.

- e. Have no incidences of child abuse or criminal activities.
- f. An agency must have and maintain auto, general and professional liability insurance and worker's compensation coverage under which their agency employees are covered.

#### 12. AGENCY PERFORMANCE STANDARDS

- a. Once it has been determined by the IEP or 504 team that a student requires a private duty nurse in order to safely access his/her academic program, the FCPS Health Services Specialist or FCPS Health Services Coordinator will contact the nursing agency to seek services.
- b. FCPS Health Services Specialist or designee will provide a signed Release of Information to the agency along with any pertinent medical information, including the Nursing Assessment completed by the School Health Registered Nurse (school nurse).
- c. The nursing agency, then, begins the process of identifying a qualified caregiver(s) to provide required nursing services for the student during the school day including field trips and school bus transportation to and from school.
- d. Once a qualified caregiver(s) is/are identified, the agency will send name, verification valid Maryland Nursing License, and current Healthcare Provider CPR card to FCPS Health Services Specialist.
- e. The agency will set up a time to complete an "intake" of the student into the agency system. Although it is *not a requirement*, the nurse(s) can be introduced to the parent/guardian and student at this time. Although it is desirable for the parent/guardian to like and approve of the nurse who will care for the student during school hours, the qualified private duty nurse will be selected by the nursing agency and approved by FCPS, not the parent/guardian. The legal requirement is to provide a qualified nurse capable of providing the necessary nursing care to the student. As a note of reference, the parents of FCPS students do not hire or select teachers or other school-based service providers for their students. The school system is responsible for hiring service providers or contracting with agencies to supply qualified service providers.
- f. The nursing agency will acquire signed medical orders from the student's Healthcare Provider(s).
- g. It is expected that the agency's Clinical Supervisor/Manager will review the orders for accuracy, appropriateness, and completeness.
- h. It is expected that the agency's Clinical Supervisor/Manager will review the orders with all private duty nursing staff providing care to the student in the school setting prior to the nurse attending school with the student.
- i. It is expected that the private duty nurse will have a current copy of the medical orders on his/her person and will be familiar with the orders when providing nursing care for the student in the school setting.
- j. Signed orders are to be sent to the school nurse at the school and to the FCPS Health Services Specialist/Coordinator prior to the student attending school with the private duty nurse. (This gives both the opportunity to review orders before the student attends school with the private duty nurse.)

- k. Agency Clinical Supervisors/Managers and assigned nurses should verify that all written orders are clear and able to be followed. All prescribed equipment, supplies, and medications must be present with private duty nurse and student and functioning appropriately at all times.
- 1. Please do not provide orders that are vague. For example, please do not have orders that state "when available." If monitoring of vital signs, symptoms, or a condition is required, please provide measurable parameters and instructions for interventions when results are outside of parameter limits.
- m. Please provide orders specific to the school day (not "at home").
- n. Please provide any supplemental orders to the PDN, School Nurse, and FCPS Health Services Specialist as soon as they are received.

#### 13. PRIVATE DUTY NURSES PERFORMANCE STANDARDS

- a. In all FCPS schools, the safety of students and staff is our top priority. Certain behaviors that pose danger to students or other staff are prohibited and need to be reported to school administration immediately:
  - Sleeping
  - Leaving students unattended or unsupervised.
  - Intentionally or negligently, physically harming a student.
  - Refusal to participate in appropriate educational activities with the class without appropriate reason
  - Using abusive language toward any student, staff member, parent, or visitor at RCS.
  - Cell phone use for non-work-related activities while on duty with students.
- b. \*The reportable behaviors stated above apply to any staff member or contracted employee providing direct care to FCPS students.
- c. The Memorandum of Understanding (MOU) among FCPS, Frederick County Health Department, the nursing agency, and the parents of the student serves as the guiding document for delivery of private duty nursing services. The roles and responsibilities of all participants are delineated in the MOU.
- d. The expectations of FCPS contracted private duty nurses may differ from expectations of private duty nurses who work solely in the homes of their clients. While the first priority of the private duty nurse in the school setting is to safely and appropriately provide the nursing services prescribed by the Health Care Provider, the private duty nurse is also expected to help facilitate the student accessing his/her educational program by providing support for the student's physical limitations. Private duty nurses must be able to lift a minimum of 50 pounds. Private duty nurses hired for work with FCPS students need to have no physical limitations that would prevent them from performing Activities of Daily Living (ADL), nursing procedures, or other duties related to the care of the student. While we expect staff to lift 50 lbs. for job employment, we use OSHAs guidelines of only lifting 35 lbs. in regard to dependent student transfers (or 70 lbs. for a two-person lift). Our PT team is willing to provide refresher training for safe lifting and transferring of students, including use of lifts, standers, or other equipment.
- e. Although private duty nurses provide the medical and nursing care for the student to whom they are assigned, when a student becomes ill or is injured while at school, the student must still be taken to the health room. The school nurses need to document the illness or injury and need to make the call to the student's parent/guardian.
- f. The FCPS classroom teacher leads the instructional team of professionals and para-professionals to deliver the educational programs of all students in his/her class while respecting the practice of other

- professional providers (for examples, physical therapists, occupational therapists, speech therapist, nurses) of which the private duty nurse is included.
- g. Lines of communication among staff and families are very important. It is expected that parents communicate directly with the classroom teacher about educationally related questions and concerns. It is also expected that the teacher communicates directly with the parent for educational/classroom issues. The private duty nurse is not expected to be a messenger between parent and teacher. There are several modes of communication available between parents/guardians and classroom teachers for all students.
- h. If a private duty nurse or any other service provider or staff member has an issue with another employee or the teacher, it is expected that the person go to the classroom teacher to discuss and problem solve. If resolution is not obtained, please go to a member of the administrative team and/or your agency clinical supervisor.
- i. We all have the common goal of providing, a safe, supportive, and professional environment for our students, their families, our staff and our service providers. We achieve this goal by working cooperatively as a team.

# MEMORANDUM OF UNDERSTANDING

## Among the

Frederick County Public School System, the Frederick County Health Department, and the Parent/Guardian of Student and Private Duty Nursing Agency.

Regarding Private Duty Nursing Services Necessary for Student to Access His/Her

Educational Program

## **Purpose**

This MOU establishes and clarifies the respective responsibilities and relationships of the school principal, the school health staff, the private duty nurse, the private duty nursing agency, Frederick County Public Schools and Frederick County Health Department staff when a student's health needs require the services of a private duty nurse in order to safely attend school.

## I. Definitions and/or Acronyms:

- a. *Private Duty Nurse* (PDN) means either a licensed practical nurse or a registered nurse assigned to accompany and provide all health-related care to a student who requires same in the school setting.
- b. Frederick County Public School System (FCPS) means the body corporate and politic known and designated as the Frederick County Public Schools and/or its staff and employees.
- c. Frederick County Health Department (FCHD) means the body corporate and politic known as the Frederick County Health Department and/or its staff and employees.
- d. *Individualized Education Plan* (IEP) has the same meaning as is set forth in 20 United States Code Section 1401.
- e. *Health care plan* (HCP) has the same meaning as that which is used to describe such a plan in the Code of Maryland Regulations (COMAR) 13A.05.05.08 and means a plan for emergency and routine care prepared by the designated school health services professional for a student with special health needs.
- f. *Nurse Practice Act* means that section of the Maryland Annotated Code found at Title 8 of the Maryland Annotated Code and its implementing regulations found at Title 10 subtitle 27 of the Code of Maryland Regulations.

## II. Nursing Agency Responsibilities and Obligations

## The Nursing Agency Shall:

- a. Provide an appropriately trained and qualified practical nurse or a registered nurse, actively licensed to practice in the state of Maryland, who has a current certification for CPR and is knowledgeable regarding Standard Precautions.
- b. Prior to working in the school(s), the PDN must report to the FCPS central office to be fingerprinted or to complete a 365-day form (if they have been fingerprinted in the last 365 days in the state of Maryland for child care). They must appear in person with an unexpired photo id for either process. This procedure includes submission of a signed disclosure form. Fingerprints will be submitted to the State Criminal Justice Information System and to the FBI. Fees for processing

criminal background checks are set by the FCPS Human Resources Division and are the responsibility of the contractor/Nursing Agency. FCPS reserves the right to question any information received and/or dismiss a PDN for these contracted services.

Adhere to the Immigration Reform and Control Act of 1986, Public Law 99-603 (8USC 1324a) to ensure that the PDN is eligible to work in the United States. FCPS reserves the right to question any information received and/or dismiss a PDN for these contracted services.

- c. Attend a school meeting and orientation with assigned PDN to meet the principal, school staff and the student's teacher prior to school year or PDN assignment. This meeting serves as the MOU signature meeting and may also be the student's IEP meeting.
- d. Provide the school principal and health specialist contact information of PDN's direct supervisor.
- e. Be responsible for the PDN's practice and recognize the independence of the PDN from the school nurse and health room technician.
- f. Provide an emergency care protocol for the student's care in the event that the PDN becomes ill or has a personal emergency. This shall be provided to the school nurse.
- g. Be responsible for providing a substitute nurse who is familiar with the student and his/her health care needs, in the event the primarily assigned nurse is not available.
- h. Be responsive to concerns regarding the PDN's performance, practice and professionalism expressed by school or health department staff.
- i. Provide copies of all health care provider orders and plan of care for every authorization period and provide PDN's documentation of care provided to the student during the school day for inclusion in the student's school health record. The school nurse is responsible for the overall health of the student in the school setting, and it is crucial that this information is received to be able to provide care in the event of an emergency.
- j. Give at least 30 days written notice to FCPS if the agency is unable to continue service.

## III. Private Duty Nurse's Roles and Responsibilities

#### The PDN shall:

a. Assess the need for, plan, provide and record all medical, health, and hygiene care for the student.

If the student becomes ill or injured during the school day, the PDN will:

- 1. transport the student to the heath room (possible exception of some Rock Creek Students);
- 2. provide all necessary care to the student;
- 3. document PDN care of the student;
- 4. provide PDN copy of care to school health staff at time of visit for school records.
- 5. speak to parent/guardian, if necessary, after school health staff makes initial contact to communicate concerns/issues;
- \*see School Nurse/designee responsibilities in section IV, I.1-3.
- b. Attend a school orientation to meet the principal, school staff and student's teacher prior to school year or PDN assignment.
- c. Accompany student at all times, including all school sponsored activities and field trips that have been determined to be medically safe and approved by the principal and school nurse.
- d. Maintain a student file with original orders and plan of care.

- e. Provide the school health staff with copies of documentation that records care provided to student during the school day daily for inclusion in the student's school health record. Changes in the student's care/condition should be reported to the school nurse.
- f. Ensure that appropriate medical supplies and equipment are present during the school day and are in good working order.
- g. Coordinate care with the procedures and schedules of the school and its staff.
- h. Adhere to the Nurse Practice Act and the American Nurses Association 1976 Code for Nurses, including but not limited to, Principle II (the nurse safeguards the client's right to privacy by judiciously protecting information of a confidential nature).
- i. Participate in academic programming, therapeutic regimens and other school activities at the discretion of the principal/designee.
- j. Become thoroughly familiar with the student's transportation procedures, emergency protocols, and emergency evacuation procedures and be prepared to safeguard the student in the event of fires or other emergency situations.
- k. Report to the nursing agency and the principal/designee immediately if he/she becomes ill during the school day, and shall if at all possible, continue to care for the student until a back-up nurse arrives at school or the student is sent home with the parent/guardian.
- 1. Provide recorded hours of service on a daily timesheet to principal or designee for signature.
- m. Ensure that school-related information obtained during the school day while caring for the student remains confidential.
- n. Establish and maintain a professional relationship with the school staff, the student and the student's family.

## IV. Responsibilities of the School Nurse / designee

## The School Nurse/designee shall:

- a. Complete a nursing assessment to determine the need for a PDN prior to the initiation of this service.
- b. Attend IEP/504 meetings and participate in the development of the health component of the plan as appropriate.
- c. Assist in the development of an individualized emergency management plan in collaboration with the parent/guardian and health care provider to delineate how school staff is to respond to an emergency situation.
- d. Provide the PDN with requested information that is relevant to his/her activities in the school as appropriate. This may include verbal/written guidelines regarding usual school/health procedures or other information that may be helpful.
- e. Obtain copies of the student's health care provider orders for medications and nursing treatments at school for inclusion in the student's health record.
- f. Become knowledgeable and remain up-to-date regarding the student's health status, health care plan and emergency care plan in the event that it is necessary to assist with care.

- g. Maintain a school health record for the student.
- h. Provide care, on a temporary emergency basis, for the student in the event the PDN becomes incapacitated until the agency provides a replacement or the student can be transported home.
- i. If the student becomes ill or injured during the school day, the School Nurse/designee will:
  - 1. make initial contact to parent/guardian and provides the opportunity for PDN to communicate concerns/issues to the parent/guardian at time of visit;
  - 2. place PDN document of care in student's health file at time of visit;
  - 3. document intervention in eSchool "care given by PDN" and specific disposition of the student from the health room.
  - 4. notify school administration if the student is being sent home.

## V. Responsibilities of the Special Education Director, Health Specialist or their designee:

- a. Receive a copy of the PDN agreement/contract when fully executed.
- b. Maintain records of PDN security clearances.
- c. Communicate any change in the agency or PDN to all parties.

## VI. Responsibilities of the School Principal / designee The School Principal/principal's designee shall:

- a. Provide school orientation to agency and PDN outlining classroom and school expectations of PDN.
- b. Have day to day authority regarding students' academic programming and shall oversee implementation of the student's IEP or 504 plan.
- c. Follow the student's emergency protocols and/or call Emergency Medical Services when it is determined that the student requires special or emergency intervention.
- d. Comply with and enforce school policies in accordance with Maryland law, FCPS regulations and Board of Education policy generally, and in particular with regard to the student and the PDN.
- e. Maintain full authority under Maryland law, regulation and Board of Education policy to take any action legally necessary including requiring removal of the student or the PDN in order to provide for the safety of the student or the safety of other students, school staff or other persons.
- f. Report concerns regarding the PDN to the nursing agency. Report all concerns to the FCPS Health Specialist and Director of Special Education.

## VII. Responsibilities of the Parent / Guardian:

#### The parent/guardian shall:

- a. Provide all medications, hygiene supplies, nutrition requirements (if applicable), and specialized health care equipment needed for the student during the school day. All medications, Treatments, and Nutritional requirements must be included on the Agency Plan of Care and Health Care Authorization to be provided during the day.
- b. Provide the health specialist and/or the school with a release of information to be able to communicate with the nursing agency and/or other providers to coordinate services within the school.
- c. Notify the health specialist and/or the school principal of any concerns with nursing services during

the school day.

d. Notify the health specialist and/or the school principal of a change in agency providing services immediately in order to facilitate a working relationship with the agency and proceed with mandatory security clearances.

The guidelines and procedures describing the responsibilities and obligations have been reviewed by all parties involved. The parties, by affixing their signature below, acknowledge reviewing, and accept the terms, conditions and responsibilities set forth in this cooperative agreement. This agreement will be reviewed and updated annually.

Private Duty Nursing Agency	Date
School Principal	Date
Parent/Guardian	Date
FCPS Health Specialist	Date
FCHD Director of School Health	Date
FCPS Director of Special Education	Date
FCPS Director of Special Education	Date

Cc: Provide copies to all signature holders and/or contacts on the assignment sheet, PDN & School Nurse

## RFP 22MISC13, CONTRACT SERVICE AGENCIES FOR PRIVATE DUTY NURSING SERVICES

## **TECHNICAL QUESTIONNAIRE**

This form or a facsimile thereof must be completed in its entirety and the requested documents submitted accordingly. Additional sheets may be included for lengthy responses but the question or line item number must be used as reference.

Extraneous marketing materials are not to be submitted because this will slow down the evaluation and result in lost points.

#### I. BUSINESS STRUCTURE:

- 1. Legal name of company.
- 2. Date of original establishment of company.
- 3. How long has this business been active under this company name?
- 4. List the locations of all your branch offices.
- 5. Briefly explain your agency's organizational structure, including the business history, division and management structure, and number and composition of employee base.
- 6. How many employees does your company have, overall, and at this branch location?
- 7. What is the company's employee turnover rate? At this location?
- 8. What other types of staffing categories do you offer in addition to nurses?
- 9. What percentage of your placements are in the healthcare field for nurses?
- 10. How does your company distinguish itself from your competitors—employee retention, client practices, etc.?
- 11. What opportunities does your agency provide to your employees for professional development?
- 12. List any awards or honors that your company has received in the last five years.
- 13. Acknowledge that you agree to use the FCPS Memorandum of Understanding in lieu of your agency's standard agreement.
- 14. What is your website address?

## II. RECRUITING AND TRAINING PRACTICES:

1.	Provide contact information for the company's liaison to FCPS to coordinate assignments and determine staffing needs:		
	Name of Contact:	_ Title:	
	Address:	_ City/State:	
	Email Address:	Phone	

2.	Provide contact information for the company's clinical super the assigned nurses:	ervisor to FCPS who will oversee the performance of	
	Name of Contact:	_ Title:	
	Address:	_ City/State:	
	Email Address:	Phone:	
3.	Include a resume or curriculum vitae for both of the above p	persons.	
4.	. Explain your process for announcing available assignments to your nurses. What information do you include in the service announcement?		
5.	. Describe the recruiting process you use to develop your candidate base of nurses for a K-12 educational setting.		
6.	. What pre-screening criteria do you use for applicants?		
7.	. Do you conduct your own criminal background checks and fingerprinting?		
8.	. Will your agency pay for the FCPS fingerprinting? Alternatively, will each assigned nurse be responsible for th		
9.	. Do you agree to allow FCPS to evaluate the potential nurses prior to assignment?		
10.	D. Do you require your consultants to sign and adhere to a special code of conduct? If so, include this document.		
11.	1. What opportunities does your agency provide to your nurses for professional development opportunities?		
12.	2. Do you provide any type of evaluation of your nurses? If so, please list the criteria you use or include the performance evaluation document.		
13.	On average, how many certified nurse candidates do you ha	ve in your database?	
14.	4. Are you able to supply more than one individual for different sites, if required, during the same period?		

# III. LICENSING AND INSURANCE:

- 1. Submit a "Certificate of Status" of Good Standing in the State of Maryland. https://businessexpress.maryland.gov/manage/maintain-good-standing-status
- 2. Submit a sample certificate of insurance (COI) evidencing automobile, general liability, and workers compensation in the amounts listed in this RFP.

15. Do you have a non-compete clause that your nurses must sign? If so, please provide the language below.

- 3. Do you provide malpractice insurance for the nurses you assign to our contract? If so, submit a sample COI for this also.
- 4. If your agency requires the nurses to provide any of their own insurance, please so indicate and provide a brief explanation of how you verify their insurance is valid.

## **IV. LEGAL ISSUES:**

- 1. List any past or pending lawsuits or legal actions including year, reason for litigation, and final disposition. If none, state 'Not Applicable'.
- 2. List and describe of any incidences of termination of contracts. If none, state 'Not applicable'.
- 3. Have you ever dismissed a nurse due to a code of ethics violation? If so, how did your company handle this?

#### V. REFERENCES:

- 1. Have you performed any contractual work with FCPS in the last five years? If so, list the position type and start/stop dates.
- 2. Provide the names, titles and contact information for five <u>non-FCPS</u> school systems or non-profit clients for whom your agency has provided nursing services (only) during the last five years. References are preferred for school systems in the State of Maryland. If no clients are in Maryland, list clients in nearby states of Virginia, D.C., West Virginia, and Pennsylvania. FCPS will contact them as references.

#1 Customer Name:	City/State:	
Name of Contact:	Title:	
Email Address:	Phone:	
Services Provided:		
#2 Customer Name:	City/State:	
Name of Contact:	Title:	
Email Address:	Phone:	
Services Provided:		
#3 Customer Name:	City/State:	
Name of Contact:	Title:	
Email Address:	Phone:	
Services Provided:		
#4 Customer Name:	City/State:	
Name of Contact:	Title:	
Email Address:	Phone:	
Services Provided:		

#5 Customer Name:	City/State:	
Name of Contact:	Title:	
Email Address:	Phone:	
Services Provided:		

# RFP 22MISC13, CONTRACT SERVICE AGENCIES FOR PRIVATE DUTY NURSING SERVICES

## **COST PROPOSAL AND SIGNATURE PAGE**

In compliance with your request for proposal, the undersigned proposes to provide services, including all related expenses (for overhead, profit, labor, administrative fees, insurance, workmen's compensation, license feels, travel, mileage, report writing and incidentals) as required for Private Duty Nurses. It is understood that this offer is on an indefinite quantities basis and is in strict accordance with the specifications, at the following rates:

I.	Registered Nurse (RN)		\$	_ / HR.
II.	Licensed Practical Nurse (LPN)		\$	_ / HR.
III.	Certified Nursing Assistant (CNA) / Certified Medication Technici	an (CMT)	\$	_ / HR.
person withou convice and the other effollow	ertify that this bid/proposal is made with a firm, or corporation submitting a bid/part collusion or fraud; that none of this conted of bribery, attempted bribery, or contat no member of the Board of Education employees of the Frederick County Publics:  PANY:	roposal for the same goods/ser mpany's officers, directors, par spiracy to bribe under the laws of Frederick County, Administic Schools, has any interest in the	vices and is, in al tners or its emplo s of any state or for trative or Superv he bidding comp	Il respects fair and byees have been ederal government; isory Personnel or
NAMI	E OF PERSON AUTHORIZED TO MA print):	KE THIS OFFER:		
SIGNA	GNATURE OF ABOVE:			
TITLE	):			
	ESS:			
	PHONE #:			
E-MA	IL ADDRESS (for correspondence):			
E-MA	IL ADDRESS (for receiving Purchase C	Orders):		
	(DO NOT COMPLETE THIS AREA OR	IF YOUR COMPANY IS UNA DERS ELECTRONICALLY)	ABLE TO RECE	IVE PURCHASE
<u>A(</u>	CKNOWLEDGMENT OF ADDENDA	A (if applicable)		
	e above-signed company/firm acknowle	dges the receipt of the following	ng addenda for th	ne above-referenced
Ac		ndum #2		

## RFP 22MISC13, CONTRACT SERVICE AGENCIES FOR PRIVATE DUTY NURSING

## FREDERICK COUNTY PUBLIC SCHOOLS

## STATUTORY AFFIDAVIT AND NON-COLLUSION CERTIFICATION

Special Instructions: An authorized representative of the bidder needs to complete the following affidavit and insert an answer to paragraphs 1 and 3.

	BII	DDERS: The submission of the following Affidavit at the time of the bid opening is:
X	rec	quested to be completed but not required to be notarized.
	rec	quired to be completed and notarized.
I,		, being duly sworn, depose and state:
1.	I am	the (officer) and duly authorized representative of the firm of
	the o	organization named whose address is  (Name of Corporation) and that I
	poss	tess the authority to make this affidavit and certification on behalf of myself and the firm for which I am ng.
2. Except as described in paragraph 3 below, neither I, nor to the best of my knowledge, the above fi of its officers, directors, or partners, or any of its employees who are directly involved in obtaining performing contracts with any public bodies has:		
	a.	been convicted of bribery, attempted bribery, or conspiracy to bribe, under the laws of any state or of the federal government;
	b.	been convicted under the laws of the state, another state, or the United States of: a criminal offense incident to obtaining, attempting to obtain, or performing a public or private contract; or fraud, embezzlement, theft, forgery, falsification or destruction of records, or receiving stolen property;
	c.	been convicted of criminal violation of an antitrust statute of the State of Maryland, another state, or the United States;
	d.	been convicted of a violation of the Racketeer influenced and Corrupt Organization Act, or the Mail Fraud Act, for acts in connection with the submission of bids or proposals for a public or private contract;
	e.	been convicted of any felony offenses connected with obtaining, holding, or maintaining a minority business enterprise certification, as prohibited by Section 14-308 of the State Finance & Procurement Article;
	f.	been convicted of conspiracy to commit any act or omission that would constitute grounds for conviction under any of the laws or statutes described in Paragraph (a) through (e) above; or

3. The only conviction, plea, or admission by any officer, director, partner, or employee of this firm to involvement in any of the conduct described in Paragraph 2 above is as follows:

g.

been found civilly liable under an antitrust statute of this State, another state, or the United States for

acts or omissions in connection with the submission of bids or proposals for a public or private contract.

If none, write "None" below. If involvement, list the date, count, or charge, official or administrative body, the individuals involved, their position with the firm, and the sentence or disposition of the charge. (you may attach an explanation if necessary) 4. I affirm that this firm will not knowingly enter into a contract with a public body under which a person or business debarred or suspended under Maryland State Finance and Procurement Title 16, subtitle 3, Annotated Code of Maryland, as amended, will provide, directly or indirectly, supplies, services, architectural services, construction-related services, leases of real property, or construction. 5. I affirm that this proposal or bid to the Board of Education of Frederick County is genuine and not collusive or a sham; that said bidder has not colluded, conspired, connived and agreed, directly or indirectly, with any bidder or person to put in a sham bid or to refrain from bidding and is not in any manner, directly or indirectly, sought by agreement of collusion or communication or conference, with any person to fix the bid prices of the affidavit or any other bidder, or to fix any overhead, profit or cost element of said bid price, or that if any bidder, or to secure an advantage against the Board of Education of Frederick County or any other person interested in the proposed contract; and that all statements in the proposal or bid are true. I acknowledge that, if the representations set forth in this affidavit are not true and correct, the Board of Education of Frederick County may terminate any contract awarded and take any other appropriate action. I DO SOLEMNLY DECLARE AND AFFIRM under the penalties of perjury that the contents of this affidavit are true and correct, that I am executing this Affidavit in compliance with Section 16-311 of the State Finance and Procurement Article, Annotated Code of Maryland, and in compliance with requirements of the Board of Education of Frederick County, and that I am executing and submitting this Proposal on behalf of and as authorized by the bidder named below. (Legal Name of Company) (dba) (Address) (City) (State) (Zip) (Telephone) (Fax) (Print Name) (Title) (Date) (Signature) (Title) (Date) We are/I am licensed to do business in the State of Maryland as a: ( ) Corporation ( ) Partnership ( ) Individual ( ) Other If required to be notarized: (Witness) (Title) 

NOTARY PUBLIC

My Commission Expires:

#### RFP 22MISC13, CONTRACT SERVICE AGENCIES FOR PRIVATE DUTY NURSING

## FREDERICK COUNTY PUBLIC SCHOOLS

#### **CERTIFICATION OF COMPLIANCE**

- 1. All Contractors, subcontractors or vendors must abide by FCPS Board policies and regulations while working on FCPS property.
- 2. Maryland Law requires that any person who enters into a contract with a county board of education may not knowingly employ an individual to work at a school (or FCPS facility) if the individual is a registered sex offender. Please reference §11-113 of the Criminal Procedure Article of Maryland Code for penalty.
- 3. Be advised that individuals who are registered sex offenders are not eligible to work on any FCPS project. The Contractor must initially check the Maryland Department of Public Safety & Correctional Services' MARYLAND SEX OFFENDER REGISTRY and search for the name of any employee to be assigned to work on this project. This applies to subcontractors and material/equipment suppliers as well.
- 4. In the event that a registered sex offender is discovered to be working on a FCPS project, whether through employment by the prime Contractor, subcontractor or vendor, the site superintendent will immediately remove the individual from the premises and permanently terminate his work assignment. FCPS may terminate this contract as a result if the Contractor is unable to demonstrate he has exercised care and diligence in the past in checking the Maryland registry.
- 5. Effective July 1, 2015, amendments to §6-113 of the Education Article of the Maryland Code further require that a contractor or subcontractor or vendor for a local school system may not knowingly assign an employee to work on school premises with direct, unsupervised, and uncontrolled access to children, if the employee has been convicted of, or pled guilty or nolo contendere to, a crime involving:
  - a. A sexual offense in the third or fourth degree under §3-307 or §3-308 of the Criminal Law Article of the Maryland Code.
  - b. Child sexual abuse under §3-602 of the Criminal Law Article of the Maryland Code or any other State: or
  - c. A crime of violence as defined in §14-101 of the Criminal Law Article of the Maryland Code or any other State
- 6. With the passing of Maryland Law MD. Code, Educ. 6-113.2, employers of all contracted staff must obtain background information relating to child sexual abuse or sexual misconduct. This means that all contracted staff having direct contact with students must meet all of the FCPS and Maryland State Department of Education (MSDE) requirements before doing business with FCPS. See: Maryland State Department of Education Website; House Bill 486 Child Sexual Abuse and Sexual Misconduct Prevention; MSDE Guidelines For MD. Code, Educ. 6113.2; and Employment History Review Form for Child Abuse and Sexual Misconduct for additional information.
  - In addition, there has been no change to the current FCPS requirement, that all contracted staff who have contact with students are required to be fingerprinted in order to obtain a criminal background check. Fingerprints and background check are still an enforced FCPS requirement.
- 7. Under recent amendments to §5-561 of the Family Law Article of the Maryland Code, each contractor, subcontractor, or vendor shall certify by signing this affidavit that any individuals in its work-force including sub-contractors, have undergone a criminal background check, including fingerprinting, if the individuals will work in a FCPS school facility in circumstances where they have direct, unsupervised, and uncontrolled access to children.

Signature	_Date
Print name and title of signatory	
Print name of company	

By my signature below, I affirm under penalties of perjury that the contents of this Certification of Compliance are true to the best of my knowledge, information and belief.

# Vendor Conflict of Interest Disclosure Form

All vendors interested in conducting business with Frederick County Public Schools (FCPS) must complete and return the Vendor Conflict of Interest Disclosure Form, in order to be eligible to be awarded a contract with FCPS.

Please note that all vendors must comply with FCPS's conflict of interest certification, as stated below.

If a vendor has a relationship with a FCPS employee or an immediate family member (spouse, child (stepchild or adopted), parent, or sibling) of a FCPS employee, the vendor shall disclose the information required below.

<u>Certification</u>: I hereby certify, that to the best of my knowledge, there is no conflict of interest involving the vendor named below:

- 1. No FCPS employee or the employee's immediate family member has an ownership interest in the vendor's company, or is deriving personal financial gain from this contract.
- 2. No retired or separated FCPS employee who has been retired or separated from the organization for less than one year has an ownership interest in the vendor's company.
- 3. No FCPS employee is contemporaneously employed or prospectively to be employed with the vendor.
- 4. The vendor did not provide any information or criteria in the drafting of the solicitation prior to it being advertised for competitive pricing.
- 5. Vendor hereby declares it has not, and will not provide gifts or hospitality of any dollar value, or any other gratuities to FCPS employee to maintain a contract.
- 6. Vendor hereby declares that in the process of preparing a quote/bid/proposal for FCPS, there have been no acts of bribery, extortion, trading, laundering of corrupt practices, and/or nepotism have transpired between FCPS employee and the vendor.
- 7. Please note any other exceptions below.

Vendor Name & Email	Vendor Address & Phone Number
Conflict of Interes	of Disalogue
Connect of interes	st Disclosure
Name of FCPS employee or immediate family member	Disclose the relationship to the employee or the
with whom there may be a potential conflict of interest.	immediate family member, their interest in the
If no conflict of interest, write "N/A" and initial.	vendor's company, and any additional information.
I certify that the information provided is true and correct by m	y signature below:
Signature of Vendor Authorized Representative/Date	Printed Name of Vendor Authorized Representative