Purchasing Office

191 South East St Frederick, Maryland 21701 301-644-5212 phone 301-644-5213 fax



Stephen P. Starmer C.P.M., CSBA,
Purchasing Manager
Kim Miskell, Assistant Purchasing Manager
Bill Meekins CPPB, CSBO, CPCP,
Purchasing Agent
Billie Laughland, Purchasing Agent
Shane Ryberg, Purchasing Agent

BID NUMBER/BID NAME:	19MISC3.	Externa	l Evaluato	r for S	Striving	Readers	s Com	prehensive	e Literac	V

Grant

BID ISSUE DATE: July 31, 2018

BID CONTRACT MANAGER: Billie Laughland, Purchasing Agent, billie.laughland@fcps.org

BID CONTRACT ADMINISTRATOR: Doreen Bass, Grants Coordinator, School Administration and Leadership

QUESTIONS: Questions due no later than 4:00 P.M., local time, on August 8, 2018. Submit

questions in writing to the Contract Manager listed above with a copy to the

Contract Administrator.

PRE-BID DATE: A Pre-Bid Meeting will not be held.

OBTAINING BID DOCUMENTS: To view and/or download this solicitation package please visit our webpage at:

www.fcps.org/bidlist. If you have problems downloading this bid or applicable

addenda, contact: Krista Long at krista.long@fcps.org.

BONDS REQUIRED: NO

MBE REQUIREMENTS: NO

BID DUE: 2:00 P.M., local time, on August 28, 2018.

Faxed or emailed bids are not acceptable.

SEALED BID DELIVERED TO: Frederick County Public Schools

Attn: Purchasing Department

191 South East Street Frederick, MD 21701

(Parking is available at Deck #5 on All Saints Street)

Bid proposal must be properly marked with vendor's business name, address, bid name and number on the envelope or package. Do not return the following pages: cover page, table of contents, map, calendar, directory or terms and

conditions.

TENTATIVE AWARD DATE: BOE Work Session, scheduled on: September 26, 2018

ELIGIBILITY TO BID: All Frederick County Public School vendors and or contractors interested in

bidding on FCPS projects must register at www.emarylandmarketplace.com.

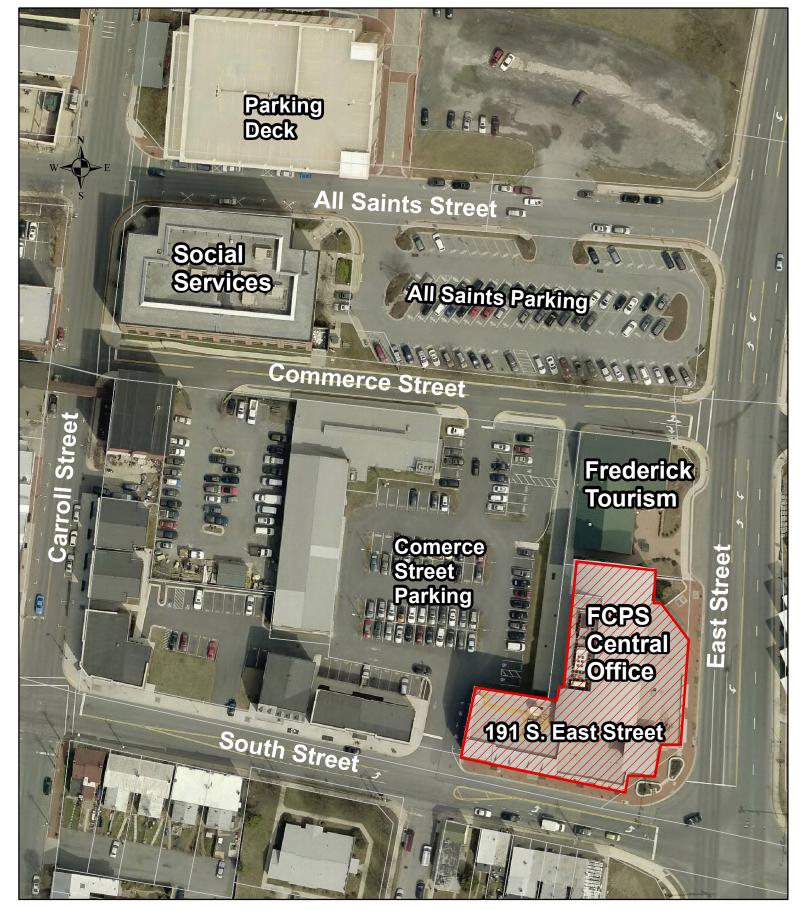
FCPS will no longer accept bidder's applications.

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Frederick County Public Schools 191 S. East Street



Frederick County Public Schools, MD, School Year 2018-19 Calendar

August 2018

24, 27-31 Fri, Mon-Fri Teachers Report to Work: Training and Preparation

September 2018

03 Mon FCPS Closed: Labor Day

04 Tue First Day of School for Students10 Mon Schools Closed. Rosh Hashanah.

19 Wed Schools Closed. Yom Kippur. Fair Day.

October 2018

05 Fri 2-Hour Early Dismissal for Students: Teacher Mid-Term Work Session

November 2018

02 Fri End of Term 1

05 Mon Schools Closed for Students: Teacher Work Day 06* Tue Schools Closed for Students: Election Day

07 Wed Term 2 Begins

Wed Elementary and Middle Schools Open 4 Hours Late for Evening Parent-Teacher Conferences; High Schools Are Full Day 08 Thu Elementary and Middle Schools Open 4 Hours Late for Evening Parent-Teacher Conferences; High Schools Are Full Day

09 Fri Elementary and Middle Students Dismissed 3.5 Hours Early for Afternoon Parent-Teacher Conferences; High Schools Are Full Day

21 Wed 2-Hour Early Dismissal for Students: Teacher Work Session

22*-23* Thu-Fri Schools Closed: Thanksgiving Break

December 2018

14 Fri 2-Hour Early Dismissal for Students: Teacher Mid-Term Work Session

24*-31* Mon-Mon Schools Closed: Winter Break

January 2019

01* Tue Schools Closed: New Year's Day

21* Mon Schools Closed: Dr. Martin Luther King Jr. Day

25 Fri End of Term 2

28 Mon Schools Closed for Students: Teacher Work Day

29 Tue Second Semester and Term 3 Begin

February 2019

18* Mon Schools Closed: Presidents' Day

March 2019

01 Fri 2-Hour Early Dismissal for Students: Teacher Mid-Term Work Session

April 2019

04 Thu End of Term 3

05 Fri Schools Closed for Students: Teacher Work Day

08 Mon Term 4 Begins

18**, 19*, 22* Thu-Mon Schools Closed: Spring Break

May 2019

10 Fri 2-Hour Early Dismissal for Students: Teacher Mid-Term Work Session

27* Mon Schools Closed: Memorial Day

June 2019

11** Tue 2-Hour Early Dismissal/Last Day of School for Students: Teacher Work Session

12** Wed Last Day of School for Teachers

^{*}State-Mandated Public Schools Holiday

^{**}The school year will be extended if there are days closed for inclement weather or other emergencies. Subject to BOE revision, FCPS will make up days in the following sequence: April 18, June 12, 13 and 14. The June 2-hour early dismissal will occur on the last day of school for students.

DIRECTORY OF SCHOOLS

ELEMENTARY

- Ballenger Creek* 240-236-2500
 Ms. Kristen Canning, Principal 5250 Kingsbrook Drive Frederick, MD 21703
 Fax 240-236-2501
- Brunswick * 240-236-2900
 Mr. Justin McConnaughey, Principal
 400 Central Avenue
 Brunswick, MD 21716
 Fax 240-236-2901
- Butterfly Ridge ** 240-566-0300
 Dr. Patricia Hosfelt, Principal 601 Contender Way Frederick, MD 21703
 Fax 240-566-0301
- Carroll Manor *◆ 240-236-3800
 Ms. Kimberly Huffer, Principal 5624 Adamstown Road Adamstown, MD 21710
 Fax 240-236-3801
- 5. Centerville 240-566-0100 Ms. Tracy Hilliard, Principal 3601 Carriage Hill Drive Frederick, MD 21704 Fax 240-566-0101
- Deer Crossing 240-236-5900
 Ms. Heather Michael, Principal 10601 Finn Drive New Market, MD 21774 Fax 240-236-5901
- 7. Emmitsburg * 240-236-1750 Ms. Mary Ann Wiles, Principal 300 South Seton Avenue Emmitsburg, MD 21727 Fax 240-236-1751
- Glade ** 240-236-2100
 Mr. Lorcán ÓhEithir, Principal
 9525 Glade Road
 Walkersville, MD 21793
 Fax 240-236-2101
- 9. Green Valley 240-236-3400 Dr. Giuseppe Di Monte, Principal 11501 Fingerboard Road Monrovia, MD 21770 Fax 240-236-3401
- 10. Hillcrest *** 240-236-3200
 Mr. Karl Williams, Principal
 1285 Hillcrest Drive
 Frederick, MD 21703
 Fax 240-236-3201

- 11. Kemptown
 Ms. Liz Worch, Principal
 3456 Kemptown Church Road
 Monrovia, MD 21770
 Fax 240-236-3501
- 12. Lewistown ◆ 240-236-3750 Ms. Dana Austin, Principal 11119 Hessong Bridge Road Thurmont, MD 21788 Fax 240-236-3751
- 13. **Liberty 240-236-1800**Mr. Todd Shaffer, Principal
 11820 Liberty Road
 Frederick, MD 21701
 Fax 240-236-1801
- 14. Lincoln *** 240-236-2650

 Ms. Kathryn Golightly, Principal
 200 Madison Street
 Frederick, MD 21701
 Fax 240-236-2651
- 15. Middletown
 Grades 3-5
 Mr. Randy Perrell, Principal
 201 East Green Street
 Middletown, MD 21769
 Fax 240-236-1150
- 16. Middletown
 Primary *◆
 Grades Pre-K-2
 Ms. Karen Hopson, Principal
 403 Franklin Street
 Middletown, MD 21769
 Fax 240-566-0201
- Monocacy ** 240-236-1400
 Mr. Troy Barnes, Principal
 7421 Hayward Road
 Frederick, MD 21702
 Fax 240-236-1401
- 18. Myersville 240-236-1900 Ms. Kathy Swire, Principal 429 Main Street Myersville, MD 21773 Fax 240-236-1901
- 19. New Market * 240-236-1300 Mr. Jason Bowser, Principal 93 West Main Street New Market, MD 21774 Fax 240-236-1301

- 20. New Midway-Woodsboro
 Ms. Kimberly Clifford, Principal
 A) New Midway
 Grades 3-5
 12226 Woodsboro Pike
 Keymar, MD 21757
 Fax 240-236-1501
 B) Woodsboro *
 Grades Pre-K-2
 101 Liberty Road
 Woodsboro, MD 21798
- 21. North Frederick *** 240-236-2000
 Ms. Kimberly Seiss, Principal
 1010 Fairview Avenue
 Frederick, MD 21701
 Fax 240-236-2001

Fax 240-236-3701

- Oakdale 240-236-3300
 Ms. Leigh Warren, Principal 5830 Oakdale School Road Ijamsville, MD 21754
 Fax 240-236-3301
- 23. Orchard Grove *◆ 240-236-2400
 Ms. Shirley Olsen, Principal
 5898 Hannover Drive
 Frederick, MD 21703
 Fax 240-236-2401
- 24. Parkway 240-236-2600 Ms. Stephanie Brown, Principal 300 Carroll Parkway Frederick, MD 21701 Fax 240-236-2601
- 25. Sabillasville 240-236-6000 Ms. Kate Krietz, Principal 16210-B Sabillasville Road Sabillasville, MD 21780 Fax 240-236-6001
- 26. Spring Ridge * ◆ 240-236-1600 Ms. DeVeda Coley, Principal 9051 Ridgefield Drive Frederick, MD 21701 Fax 240-236-1601
- 27. Thurmont 240-236-0900
 Grades 3-5
 Ms. Debra O'Donnell, Principal
 805 East Main Street
 Thurmont, MD 21788
 Fax 240-236-0901
- 28. Thurmont
 Primary **
 Grades Pre-K-2
 Ms. Karen Locke, Principal
 7989 Rocky Ridge Road
 Thurmont, MD 21788
 Fax 240-236-2801

- 29. **Tuscarora** 240-566-0000 Dr. Kimberly Mazaleski, Principal 6321 Lambert Drive Frederick, MD 21703 Fax 240-566-0001
- 30. **Twin Ridge ◆ 240-236-2300**Ms. Susan Gullo, Principal
 1106 Leafy Hollow Circle
 Mt. Airy, MD 21771
 Fax 240-236-2301
- 31. Urbana at Sugarloaf ◆ 240-566-0500 Ms. Tess Blumenthal, Principal 3400 Stone Barn Drive Frederick, MD 21704 Fax 240-566-0501
- 32. Valley * 240-236-3000 Ms. Tracy Poquette, Principal 3519 Jefferson Pike Jefferson, MD 21755 Fax 240-236-3001
- 33. Walkersville * 240-236-1000
 Ms. Christina McKeever, Principal
 83 West Frederick Street
 Walkersville, MD 21793
 Fax 240-236-1050
- 34. Waverley *** 240-236-3900 Ms. Jan Hollenbeck, Co-Principal Mr. Allie Watkins, Co-Principal 201 Waverley Drive Frederick, MD 21702 Fax 240-236-3901
- 35. Whittier **

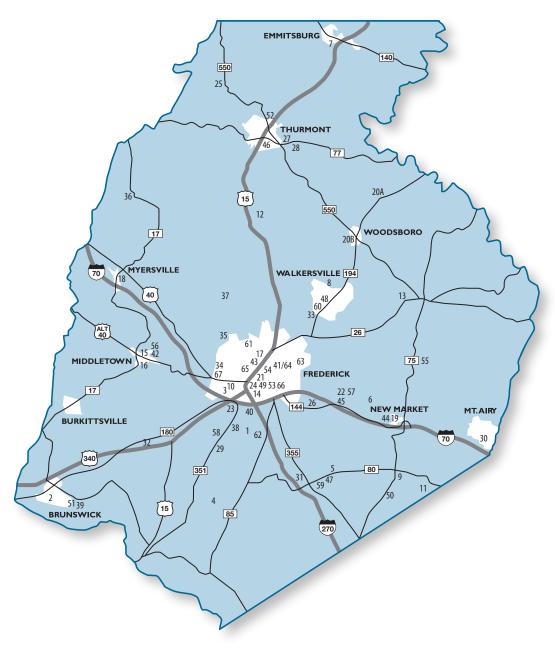
 Ms. Amy Schwiegerath, Principal 2400 Whittier Drive Frederick, MD 21702 Fax 240-236-3101
- 36. Wolfsville 240-236-2250 Ms. Megan Stein, Principal 12520 Wolfsville Road Myersville, MD 21773 Fax 240-236-2251
- 37. Yellow Springs 240-236-1700 Ms. Jana Strohmeyer, Principal 8717 Yellow Springs Road Frederick, MD 21702 Fax 240-236-1701

MIDDLE -

- 38. Ballenger Creek 240-236-5700 Ms. Jeneen Stewart, Principal 5525 Ballenger Creek Pike Frederick, MD 21703 Fax 240-236-5701
- 39. Brunswick
 Mr. Jay Schill, Principal
 301 Cummings Drive
 Brunswick, MD 21716
 Fax 240-236-5401

High =

- 51. Brunswick 240-236-8600 Mr. Michael Dillman, Principal 101 Cummings Drive Brunswick, MD 21716 Fax 240-236-8601
- 52. Catoctin 240-236-8100 Mr. Bernard Quesada, Principal 14745 Sabillasville Road Thurmont, MD 21788 Fax 240-236-8101
- 53. Frederick 240-236-7000 Mr. David Franceschina, Principal 650 Carroll Parkway Frederick, MD 21701 Fax 240-236-7015
- 54. Governor Thomas Johnson
 Dr. Dan Lippy, Principal
 1501 North Market Street
 Frederick, MD 21701
 Fax 240-236-8201
- 55. Linganore 240-566-9700 Ms. Nancy Doll, Principal 12013 Old Annapolis Road Frederick, MD 21701 Fax 240-566-9701
- 56. Middletown
 Ms. Lee Jeffrey, Principal
 200 Schoolhouse Drive
 Middletown, MD 21769
 Fax 240-236-7450
- 57. Oakdale 240-566-9400
 Ms. Donna Clabaugh, Principal
 5850 Eaglehead Drive
 Ijamsville, MD 21754
 Fax 240-566-9401
- 58. **Tuscarora**Mr. Christopher Berry, Principal
 5312 Ballenger Creek Pike
 Frederick, MD 21703
 Fax 240-236-6401
- 59. **Urbana**Mr. David Kehne, Principal
 3471 Campus Drive
 Ijamsville, MD 21754
 Fax 240-236-7601
- 60. Walkersville 240-236-7200 Ms. Tracey K. Kibler, Principal 81 West Frederick Street Walkersville, MD 21793 Fax 240-236-7250



KEY

- * Pre-kindergarten program available
- ◆ Special education pre-kindergarten available
- ★ STAR (Title I) Schools

Middle (continued)

40. Crestwood
Mr. Neal Case, Principal
7100 Foxcroft Drive
Frederick, MD 21703
Fax 240-566-9001

41. Governor Thomas 240-236-4900 Johnson

Ms. Maggie Gilgallon, Principal 1799 Schifferstadt Boulevard Frederick, MD 21701 Fax 240-236-4901

42. Middletown 240-236-4200 Mr. Everett Warren, Principal 100 Martha Mason Street Middletown, MD 21769 Fax 240-236-4250

43. Monocacy 240-236-4700 Dr. Stephanie Ware, Principal 8009 Opossumtown Pike Frederick, MD 21702 Fax 240-236-4701

44. New Market 240-236-4600 Ms. T.C. Suter, Principal 125 West Main Street New Market, MD 21774 Fax 240-236-4650

45. Oakdale 240-236-5500 Ms. Mita Badshah, Principal 5810 Oakdale School Road Ijamsville, MD 21754 Fax 240-236-5501

46. Thurmont 240-236-5100 Mr. Daniel Enck, Principal 408 East Main Street Thurmont, MD 21788 Fax 240-236-5101

47. Urbana 240-566-9200 Ms. Stacey Hiltner, Principal 3511 Pontius Court Ijamsville, MD 21754 Fax 240-566-9201

48. Walkersville 240-236-4400 Mr. Frank Vetter, Principal 55 West Frederick Street Walkersville, MD 21793 Fax 240-236-4401

49. West Frederick 240-236-4000 Ms. Pattie Barnes, Principal 515 West Patrick Street Frederick, MD 21701 Fax 240-236-4050

50. Windsor Knolls

Mr. Brian Vasquenza, Principal
11150 Windsor Road
Ijamsville, MD 21754
Fax 240-236-5001

OTHER

61. Career and Z40-236-8500 Technology Center
Mr. Michael Concepcion, Principal 7922 Opossumtown Pike Frederick, MD 21702 Fax 240-236-8501

62. Carroll Creek
Montessori Public
Charter School *
Ms. Marilyn Horan, Principal
7215 Corporate Court
Frederick, MD 21703
Fax 301-663-6107

63. Frederick Classical Charter School
Dr. Camille Bell, Principal
8445 Spires Way, Suite CC
Frederick, MD 21701
Fax 240-236-1201

64. Frederick County
Virtual School
(includes Flexible Evening High School)
Dr. Stacey Adamiak, Principal
c/o GTJMS
1799 Schifferstadt Boulevard
Room 116
Frederick, MD 21701
Fax 240-236-8451

65. Heather Ridge
Ms. Denise Flora, Principal
1445 Taney Avenue
Frederick, MD 21702
Fax 240-236-8001

66. Monocacy Valley
Montessori Public
Charter School *
Ms. Nancy Radkiewicz, Principal
217 Dill Avenue
Frederick, MD 21701
Fax 240-236-6101

67. Rock Creek School
Ms. Mary Malone, Principal
191 Waverley Drive
Frederick, MD 21702
Fax 240-236-8701

For other useful numbers, see next page

FREDERICK COUNTY PUBLIC SCHOOLS (FCPS)

RFP 19MISC3, EXTERNAL EVALUATOR FOR STRIVING READERS COMPREHENSIVE LITERACY GRANT

GENERAL TERMS AND CONDITIONS - SECTION I

(Modified 07.19.2018)

1. BIDDER REGISTRATION

 All Frederick County Public School (FCPS) vendors and or contractors interested in bidding on FCPS projects must register at <u>www.emarylandmarketplace.com</u>. FCPS will no longer accept bidder's applications.

2. PRE-BID MEETING

- a. A Pre-Bid Meeting will be held at the date and time indicated on the cover page of this solicitation package.
- b. Attendance at the Pre-Bid Meeting is not mandatory; however, all vendors are strongly encouraged to attend.
- c. The agenda for this Pre-Bid Meeting will include the following: introduction of staff; description of scope of work; timeline/scheduling; budget priorities/concerns; and procurement responsibilities.
- d. Questions shall be submitted, via email, to the person(s) indicated on the cover page of this solicitation package. Due to possible changes and/or additions to the specifications, bids should not be submitted prior to the Pre-Bid meeting.
- e. If FCPS offices are closed, or operating on a modified schedule, due to inclement weather on the day a Pre-Bid is scheduled, the Pre-Bid is cancelled and will not be rescheduled unless an addendum is issued. Bidders are advised that they are to email questions to the identified Contract Manager by the date and time required within this solicitation. For the fastest, most reliable information, regarding closures and/or delays check the following:
 - www.fcps.org
 - Social Media: FCPS on Twitter and FCPS on Facebook
 - Email/Text Messages: Sign up for FindOutFirst email and emergency-only text messages
 - FCPS TV: Comcast Channel 18 (Frederick area)
 - Local radio and TV stations

3. RECEIPT OF BIDS

- a. Bids received prior to the time of opening will be time stamped and securely kept unopened. No bid received thereafter will be considered. FCPS will not be responsible for the premature opening of bids received that are not properly addressed or identified. Any bid may be withdrawn before the scheduled time for opening bids.
- b. All inner and outer envelopes and packaging, used by Fed Ex, UPS and etc., are to be labeled with

the following:

- Bidder Name
- Bid Number and Name
- Due Date and Time
- c. Bids received after the designated date and/or time will not be accepted, regardless of when they were mailed or given to a delivery carrier.
- d. Bids not received by the date, time, and location designated on the solicitation cover sheet, due to improper labeling, may be considered non-responsive.
- e. In the event of inclement weather on the date when bids are scheduled to be opened and the FCPS offices are closed, or operating under a modified schedule, bids will be opened on the next business day at the same time as previously scheduled. Bids will be accepted until the scheduled time of opening on the next business day. (Often when schools are closed due to inclement weather, administrative offices remain open. When in doubt, call the Purchasing Department.)

4. OPENING OF BIDS

- a. Sealed bids will be opened at the location, date, and time indicated on the solicitation cover sheet.
- b. All bids received must include original signatures; no photo copies will be accepted. Unless specifically authorized, facsimile or emailed bids will not be considered. Modifications by facsimile, or email, of bids already submitted will be considered if received prior to the time set for opening. No bids will be accepted via telephone.

5. ADDENDA

- a. All changes to the bid solicitation will be made through appropriate addenda issued from the Purchasing Department.
- b. Addenda will be available on the FCPS Purchasing Department webpage. All vendors who are known by the Purchasing Department to have downloaded the bid documents will receive an email notification.
- c. Addenda will be issued a minimum of five days prior to the bid opening date, unless the addenda issued extends the due date.
- d. Each bidder shall ascertain, prior to submitting a bid that they have received all Addenda issued and the bidder shall acknowledge receipt on the Signature Acknowledgement Form. Failure of any bidder to acknowledge the receipt of addenda will not relieve that bidder from any obligations under this solicitation as amended by addenda. All addenda so issued will become a part of the award and contract documents.

6. PREPARATION OF BID

a. Should any bidder be in doubt as to the meaning of the specifications, or should they find any discrepancy or omission, they shall notify the Contract Manager listed on the solicitation cover sheet. If required, bidders will be notified of clarifications and/or additional information by means of addenda.

- b. Bidder must submit one original proposal, with original signatures, unless otherwise specified. Bids must be prepared on the proposal form(s) provided.
- c. Each bid will be sealed, show the full business address and contact information of the bidder and be signed by the person(s) legally authorized to sign contracts. All correspondence concerning the bid and contract, including notice of award, copy of contract, and purchase order, will be emailed, or mailed, to the address shown on the bid in the absence of written instructions from the bidder to the contrary.
- d. The following items must be included in submission:
 - i. Proposal pages completely and accurately filled out.
 - ii. Signature Acknowledgement Form completed and signed.
 - iii. Statutory Affidavit and Non-Collusion Certification form completed and signed.
 - iv. Certificate of Compliance form completed and signed.
- e. Bidders shall be required under Article 56, Section 270(4), Annotated Code of Maryland, to provide proof of Certificate of Registry and must be licensed to do business in the State of Maryland and must provide a tax certification number. Visit the following website to ensure compliance: www.Egov.maryland.gov/BusinessExpress.
- f. Bids by partnerships must be signed with the partnership name, followed by the signature and designation of the person having authority to sign. When requested, satisfactory evidence of authority of the person signing will be furnished. Anyone signing the bid as an agent shall file satisfactory evidence of their authority to do so, if requested.
- g. Bids by corporations must be signed with the name of the corporation, followed by the signature and designation of the person having authority to sign. When requested, satisfactory evidence of authority of the person signing will be furnished. Anyone signing the bid as an agent shall file satisfactory evidence of their authority to do so, if requested.
- h. Failure to sign the bid document will result in rejection of the bid as non-responsive.
- i. FCPS will not be responsible for any costs incurred by a bidder in preparing and submitting a proposal in response to this solicitation.

7. STANDARD OF QUALITY, "OR EQUAL CLAUSES," AND SUBSTITUTIONS (Omitted)

8. SAMPLES (Omitted)

9. BID PRICING

- a. Prices quoted shall not exceed the prices established under any governmental price control regulations.
- b. All prices shall be firm for a period of 90 days from the date of bid opening unless otherwise stated in Section II. FCPS retains the right, with mutual consent of the bidder(s), to utilize the bid pricing and approved price changes for future purchases for as long as the bidder(s) mutually agrees to extend the prices.

- c. FCPS will not accept any proposal with escalator clauses, minimum order requirements or irregular features unless specifically authorized in Section II.
- d. If the contract includes equipment, all prices must be FOB-Destination (inside delivery), unless specifically authorized in Section II.
- e. Charges for express delivery will only be allowed if authorized by FCPS in writing.
- f. The bidder(s) are encouraged to bid only one product per line item that most nearly meets the specifications. If the bidder believes that there is more than one product available, a limit of two offers will be considered for each line item.
- g. If two or more particular brands, models, or makes are listed in the specifications (under Base and Alternate Bids) and the bidder has not indicated in the bid which of the two or more brands, models, etc., is being bid, it shall be understood that FCPS may require the bidder to furnish whichever is preferred by FCPS.
- h. All unit prices on items bid shall be completed on the provided proposal sheet(s). A "NO BID" or "N/A" notation should be completed for each item not being bid. Blank spaces in the proposal sheet will be considered as not being bid.
- i. In case of an error in the extension of prices in the bid, the unit price shall govern.
- j. Unit Prices must be rounded off to no more than two decimal places unless so specified in Section II.
- k. FCPS reserves the right to consider discounts in evaluating a bid with line item pricing requirements. The bidder should calculate all discounts, other than prompt payment, as part of their unit pricing.

10. TAXES

- a. No charge will be allowed for federal excise, state, and/or municipal sales and use taxes, from which the Board of Education of Frederick County is exempt.
- b. A contractor is not eligible, per the Maryland Comptroller's Office, to utilize the tax exemption certificate for governmental agencies.

11. GUARANTEES AND WARRANTIES (Omitted)

12. BID OPENING

- a. Bids shall be opened in public at the time and place designated in the bid solicitation.
- b. Complete evaluation of the proposals will not take place at the bid opening and no indication of award will be made. A final recommendation(s) shall be prepared for review and approval by the Board of Education of Frederick County.
- c. The recommended award will be posted to the FCPS BoardDocs website a minimum of three days prior to the Board of Education meeting in which it will be presented.
- d. Final award recommendation, and the bid tabulation, will be posted on the FCPS webpage, www.fcps.org/bidlist, after the Board of Education of Frederick County approval.

13. ERRORS IN BID SUBMISSIONS

- a. Bidders, or their authorized representatives, are expected to fully inform themselves as to the conditions and requirements of the specifications before submitting bids. Failure to do so will be at the bidder's own risk.
- b. If the bidder has made an error, the bidder may request, in writing, to have their bid withdrawn. Approval of a bidder's request is not automatic and may be given only by the Purchasing Manager. Requests for withdrawal are usually denied, unless the bidder proves to the satisfaction of the Purchasing Manager that the mistake was either a scrivener's error or another type of clearly unintentional error so departing from customary and reasonable business practices as to be obvious and to legitimately and substantially impair the vendor's business.
- c. Neither law nor regulations make allowance for errors either of omission or commission on the part of the bidders. In case of error in multiplication of unit price when arriving at total price per line item, the unit price shall govern. If there is a discrepancy between the price written in numbers and the price written in words, the words will govern.

14. AWARDS OR REJECTION OF BIDS

- a. The basis of award shall be the lowest responsible bidder submitting a responsive bid that conforms to the specifications established in the solicitation with consideration given to the quantities involved, time required for delivery, purpose for which required, competency and responsibility of bidder, the ability of the bidder to perform satisfactory service, and the plan for utilization of minority contractors, if applicable.
- b. FCPS reserves the right to determine completeness and/or timeliness of bids, to reject any or all bids in whole or in part, to make partial awards, to waive any informality in any quotation, to increase or decrease quantities if quantities are listed in the bid, to reject any bid that shows any omissions, alterations of form, additions not called for, conditions, or alternate proposals, and to make any such award as is deemed to be in its best interest.
- c. Bidders may be required, before the awarding of a contract, to show to the complete satisfaction of FCPS, that they have the necessary facilities, ability and financial resources to execute the contract in a satisfactory manner, and within the time specified. Bidders may be required to demonstrate they have the necessary experience, history and references to assure FCPS of their qualifications.
- d. The Board of Education of Frederick County reserves the right to award the bid within 90 days from the date of the bid opening unless a different time period is stated in the bid document.
- e. Unless stated otherwise in Section II, the contract may be awarded by line item, group, or in the aggregate, whichever is in the best interest of FCPS.
- f. In the event of a tie, where all other factors, such as past performance, are considered comparable, the award shall be made to the Frederick County based bidder; the closest Maryland out-of-county based bidder; and the closest out-of-state based bidder, in that order of preference.
- g. FCPS does not have local, state or federal preference requirements except when mandated by a targeted funding source.

- h. If, after competitive sealed bids have been opened, the Purchasing Manager determines that only one responsible bidder has submitted a responsive bid, the procurement contract may be negotiated with that one bidder as sole source procurement.
- i. A recommendation for the award of a contract will be presented to the Board of Education of Frederick County for approval. Upon approval of the award of contract, the bidder(s) shall be notified of their award(s). If applicable, an FCPS contract document shall also be issued.
- j. The Board of Education of Frederick County reserves the right to reject the bid of a bidder who has, in the opinion of FCPS, failed to properly perform under previous contracts, or, who investigation shows, is not in a position to perform the contract.
- k. The Board of Education of Frederick County retains the right to reject any and all bids, if it is deemed in the best interest of FCPS to do so.
- 1. If, during the life of the contract, a product or service does not meet the solicitation terms and conditions, FCPS retains the right to cancel the awarded item(s) and award to a new bidder, as long as that bidder mutually agrees to the award.

15. CONTRACT FORMATION

- a. Notification of the contract award will be made by letter after approval by the Board of Education of Frederick County.
- b. The primary form of contract is the purchase order(s), and any agreed upon schedules, addenda, shop drawings, and documents associated with the bid solicitation/submission/award.
- c. A secondary form of contract, if required, may be noted in Section II of this bid solicitation.
- d. No amendment, modification or change to the contract shall be effective unless such change is in writing and mutually agreed upon by authorized representatives of FCPS and the awarded vendor(s). Changes may not significantly alter the original scope of the agreement.

16. PROTESTS

- a. The Purchasing Manager or designee (when the Purchasing Manager administers the bid being protested) shall attempt to resolve, informally, all protests of bid award recommendations. Bidders are encouraged to present their concerns promptly to the Contract Manager for consideration.
 - i. The bidder must submit their concern, in writing, addressed to the Purchasing Manager. It should include the following:
 - Name, address, contact information of the protestor;
 - Statement of reasons for the protest;
 - Supporting documentation to substantiate the claim;
 - The remedy sought.
 - ii. The protest must be received by the Purchasing Manager at least two calendar days prior to the date of the Board of Education meeting at which the recommendation will be presented. It is the vendor's responsibility to ascertain the date and time of award.
 - iii. A bidder who does not file a timely protest before the contract is awarded by the Board of Education of Frederick County is deemed to have waived any objection.

- b. The Purchasing Manager shall inform the Chief Financial Officer and/or general counsel upon receipt of the protest, and shall confer with them prior to the issuance of a decision regarding disputes of contracts or awards valued at \$25,000 or above.
- c. The Purchasing Manager shall issue a decision in writing.
- d. Should the protestor disapprove of the Purchasing Manager's decision, they have the right to address the Board of Education of Frederick County during the public comment section of the same Board meeting where the award recommendation is scheduled for award.
- e. The Board of Education of Frederick County's decision is deemed the final action at the local level.
- f. A bidder may appeal a decision of the Board directly to the Maryland State Board of Education in accordance with Board Policy 105.11 and Maryland law.

17. CONTRACT ASSIGNMENT

- a. The awarded vendor(s) will not assign or transfer any portion of their interest or obligation under this Agreement to any third party, without the prior written consent of the Contract Manager. Nothing herein shall be construed to create any personal or individual liability upon any employee, officer, elected official of the Board of Education of Frederick County, nor shall this Agreement be construed to create any rights hereunder in any person or entity other than the parties to this Agreement.
- b. The awarded vendor(s) will, when required, submit to the Contract Manager, in writing, the name of each subcontractor they intend to employ, the portion of the material to be furnished, their place of business, and any such information as may be required in order to know whether such subcontractor is reputable and reliable and able to furnish satisfactorily the material as called for in the specifications.
- c. FCPS reserves the right to approve or disapprove all subcontractors to be employed on a project. FCPS further reserves the right to approve or disapprove a change of subcontractor once an initial subcontractor has been approved. Any increased cost associated with the change of a subcontractor shall be the full obligation and responsibility of the awarded vendor(s).
- d. The awarded vendor(s) will not legally, or equitably, assign any of the funds payable under the contract, or its claim thereto, unless by, and with, the consent of the Contract Manager.
- e. The awarded vendor(s) will have the same provisions inserted in all subcontracts relative to the terms of the general conditions and other contract documents. Nothing contained in this contract shall create any contractual relations between any subcontractor and FCPS.

18. MULTI-YEAR CONTRACT

- a. Contracts that require funding appropriation for more than one fiscal year automatically terminate if money sufficient for the continued performance is not appropriated for any fiscal year. The date of termination is the last day of the fiscal year for which money was last appropriated, or the date provided in the termination clause of the procurement contract, whichever is earlier.
- b. If the multi-year contract is terminated due to lack of funding, FCPS shall reimburse the vendor for the reasonable value of any nonrecurring costs that were incurred as a result of the multi-year

contract, but not amortized in the price of the supplies or services delivered under the multi-year contract. The reasonable value will be negotiated, and mutually agreed upon, by FCPS and the vendor.

c. The cost of termination may be paid from any appropriation available for that purpose.

19. HOLD HARMLESS

It is understood that the awarded vendor(s) shall defend and hold harmless the Board of Education of Frederick County, and its representatives, from all suits, actions, or claims of any kind brought about as a result of any injuries or damages sustained by person(s) or property during the performance of this contract.

20. CONTRACT DISPUTES

- a. Any dispute arising under this contract shall be decided by the Contract Administrator, the Contract Manager and the Purchasing Manager, who will communicate their decision to writing and furnish a copy to the vendor. This decision shall be final and conclusive unless, within 30 days, the vendor furnishes a written appeal addressed to the Board of Education of Frederick County. The local Board of Education has the right to hear appeals as provided by Maryland law.
- b. The Board of Education of Frederick County, or its duly authorized representative, will review the appeal for the determination of such appeal and their finding shall be final and conclusive. In connection with any appeal preceding under this clause, the vendor will be afforded an opportunity to be heard and to offer evidence in support of his appeal. Pending final decision of a dispute, the vendor shall proceed diligently with the performance of the contract and in strict accordance with the FCPS staff's decision. Exceptions are decisions determined by a court of competent jurisdiction to have been fraudulent, capricious, arbitrary, or so grossly erroneous as to imply bad faith, or not supported by evidence.
- c. This clause does not preclude consideration of laws questioned in connection with the decision provided for above.

21. TERMINATION FOR DEFAULT

- a. When an awarded vendor has not performed or has unsatisfactorily performed the contract, payment shall be withheld at the discretion of FCPS. FCPS may, by written notice of default to the vendor, terminate the whole or any part of the contract in any of the following circumstances:
 - i. If the vendor fails to perform the services or provide the products within the time and manner specific herein or any extension thereof, or:
 - ii. If the vendor fails to perform any of the provisions of this contact, or fails to make progress as to endanger performance of this contract, in accordance with its terms and in either of these two circumstances does not cure such failure within a period of ten calendar days (or longer as authorized by the Purchasing Manager) after receipt of written notice from the Purchasing Manager of such failure, or:
 - iii. If the vendor willfully attempts to perform the services other than specified as to coverage, limits, protections, and quality or otherwise, without specified authorization in the form of contract amendment, or:

- iv. If a determination is made by FCPS that the obtaining of the contract was influenced by an employee FCPS having received a gratuity, or a promise therefore, in any way or form.
- b. In the event FCPS terminates the contract in whole or in part, FCPS may procure such products and services, in a manner the Purchasing Manager deems appropriate, and the vendor shall be liable to FCPS for any additional cost(s) incurred.
- c. If, after notice of termination of this contract under provisions of this clause, it is determined for any reason that the vendor was not in default under the provisions of this clause, or that the default was excusable under the provisions of this clause, the rights and obligations of the parties shall be the same as if the notice of termination had been issued pursuant to a termination for convenience.

22. TERMINATION FOR CONVENIENCE

The contract may be terminated by FCPS in accordance with this clause in whole, or in part, whenever FCPS determines that such a termination is in the best interest of FCPS. Written notice shall be given a minimum of 30 days in advance. FCPS will pay for all services, in accordance with contract pricing, up to the date of the termination. However, the awarded vendor(s) shall not be reimbursed for any anticipatory profits that have not been earned up to the date of termination. Under this contract, the awarded vendor does not have a right to unilateral termination for convenience.

23. GOVERNING LAW AND VENUE

The solicitation shall be construed in accordance with, and interpreted under, the laws of the State of Maryland. Any lawsuits shall be filed in the appropriate State Court located in Frederick County, Maryland.

24. MULTI-AGENCY PARTICIPATION

- a. FCPS reserves the right to extend the terms and conditions of this solicitation to any and all other agencies within the state of Maryland, as well as, any other federal, state, municipal, county, or local governmental agency under the jurisdiction of the United States and its territories. This is conditioned upon mutual agreement of all parties pursuant to special requirements, which may be appended thereto. The awarded vendor(s) agrees to notify the issuing body of those entities that wish to use any contract resulting from this bid and will also provide usage information, which may be requested.
- b. By agreeing to extend the contract to other agencies, the vendor(s) reaffirms and warrants his original commitment to FCPS so that afterwards all items and services shall continue to conform to the requirements and conditions of the original agreement for its duration. Agencies who utilize the contract agree to notify FCPS Purchasing Department of any significant experiences, problems or issues which may, or may have the potential to, affect our administration of this contract.
- c. FCPS assumes no obligation on behalf of any other agency and shall be held harmless if either party is damaged due to the agency or vendor's failure to become informed of, or comply with, any provision or pricing under this agreement. All purchase orders and billing will be transacted between the vendor and the public agency.
- d. Each participating jurisdiction or agency shall enter into its own contract with the awarded vendor(s) and this contract shall be binding only upon the principals signing such an agreement. Invoices shall

be submitted in duplicate "directly" to the ordering jurisdiction for each unit purchased. Disputes over the execution of any contract shall be the responsibility of the participating jurisdiction or agency that entered into that contract. Disputes must be resolved solely between the participating agency and the awarded vendor(s). The Lead Agency does not assume any responsibility other than to obtain pricing for the specifications provided.

25. PACKAGING AND DELIVERY REQUIREMENTS (Omitted)

26. BILLING AND PAYMENT

a. Invoices shall be submitted to: accounts.payable@FCPS.org or in duplicate to:

FREDERICK COUNTY PUBLIC SCHOOLS

Accounts Payable Department 191 South East Street Frederick, MD 21701

- b. Invoices and packing slips must contain the following information:
 - i. Bid Number
 - ii. Purchase Order Number
 - iii. Item Number (if applicable)
 - iv. Quantity (if applicable)
 - v. Brief Description of Item or Work Performed
 - vi. Unit Price Bid/Partial Payment Amount
 - vii. Extended Total for Each Item
 - viii. Grand Total
 - ix. Public School Construction Number (PSC) (if applicable)
- c. Payments will be made by FCPS check, single use credit account or credit card. Credit card statements with level three data are preferred. Bidders are prohibited from charging additional costs or fees from their bid price to process such orders.

27. COMPLIANCE WITH SPECIFICATIONS

- a. The awarded vendor(s) will abide by, and comply with, the true intent of the specifications and not take advantage of any unintentional error or omission, but will fully complete every part as to the true intent and meaning of the specifications and drawings.
- b. Whenever mention is made of any article, material, or workmanship to be in accordance with laws, ordinances, building codes, underwriter's code, A.S.M.E. regulations, or similar expressions, the requirements of these laws, ordinances, etc., shall be construed as to the minimum requirements of these specifications.
- c. Where the requirements of the specifications call for a higher grade and are not in conflict with the laws, ordinances, etc., the specifications shall govern.
- d. In the case of any apparent conflict between the specifications and such laws, ordinances, etc., the awarded vendor(s) will contact the Contract Administrator and the Contract Manager for a decision before proceeding with any work.

28. LIQUIDATED DAMAGES

- a. A date for delivery and/or installation/assembly shall be stated in the specifications. Requests for extension of completion time due to strikes, lack of materials, or any other causes over which the awarded vendor(s) has no control must be submitted, in writing, with supporting documentation, to the Contract Manager. Requests must occur immediately upon occurrence of conditions for a time extension to be granted. Extensions are not guaranteed.
- b. If the awarded vendor(s) fails to provide the services, equipment, or other items required within the prescribed time limits, the Contract Manager may elect to obtain services, equipment, or other items necessary from an alternate source.
- c. The awarded vendor(s) will pay any additional cost(s) incurred by FCPS for obtaining replacement services, equipment, and other necessary items.
- d. FCPS shall have the unilateral right of alternate source selection to perform the work when the awarded vendor(s) does not perform the required work.
- e. In addition to, or in lieu of, paying for any incurred replacement costs(s), the awarded vendor(s) may pay liquidated damages, in the amount of \$150 per day, for any delay or failure in performance, as well as any related damages sustained by FCPS.
- f. The assessment of liquidated damages by FCPS against the awarded vendor(s) does not supersede or affect the right of FCPS to impose other remedies that may be available.

29. SAFETY REQUIREMENTS

- a. When applicable, all machinery/equipment must meet OSHA-MOSHA requirements as to the safety of the operation of the equipment. All required safety devices shall be included in the price(s) bid.
- b. When applicable, kitchen equipment and supplies must meet Maryland State Health Department, National Sanitation Foundation (NSF) and Frederick County Health Department requirements.
- c. All construction activities must be conducted in strict compliance with OSHA/MOSHA requirements.
- d. Equipment offered which fails to comply with any applicable section of the National Electrical Code, or is not U.L. Listed (where U.L. Listings have been established for that type of device) shall be rejected.
- e. The awarded vendor(s) shall submit Safety Data Sheets (SDS) for all items awarded to that vendor provided under the terms of this proposal, if applicable.
- f. The awarded vendor(s) and subcontractor(s) are required to comply with all provisions of the Access to Information about Hazardous and Toxic Substances Act, a part of the Maryland Occupational Safety and Health Law.
- g. The awarded vendor(s) is responsible to report to FCPS any asbestos material or suspected material found or uncovered that is not part of the scope of the project. In addition, they may not introduce new asbestos or asbestos bearing materials into the site.
- h. It is the responsibility of the awarded vendor(s) to comply with all Municipal, State, and Federal EPA regulations and laws when handling or disposing of asbestos materials.

i. If the awarded vendor(s) intentionally endangers or jeopardizes the health of any building/school occupant(s) through mishandling of hazardous material, the vendor(s) will be held liable for such action.

30. LAWS AND REGULATIONS

- a. The vendor will comply with all Federal, State, and local laws, ordinances and regulations pertaining to work under their charge. If the vendor performs any work which it knows tor should know to be contrary to such laws, ordinance, and regulations and without such notices to FCPS they shall bear all costs arising therefrom.
- b. All vendors and subcontractors must abide by the Board of Education of Frederick County policies and FCPS regulations while working on school property.
- c. The vendor certifies that their firm adheres to or follows non-discriminatory practices with respect to the employment and promotion of personnel without regard to color, creed, race, sex, or national origin.

31. PATENTS

The vendor will defend all suites or claims for infringement of any patent rights and will save the Board of Education of Frederick County harmless from loss.

32. TECHNOLOGY-BASED INSTRUCTIONAL PRODUCTS

All FCPS technology based instructional products (instructional software, online resources, and computer based equipment) must be consistent with the federal Rehabilitation Act, Maryland Subpart B Technical Standards, Section 508, for accessibility by students with disabilities unless doing so would fundamentally alter the nature of the instructional activity or result in undue financial and administrative burdens. Requests for bids, proposals, procurement contracts, and grants will follow established procedures for evaluating compliance to accessibility standards in all purchase decisions.

33. <u>EMPLOYMENT OF CHILD SEX OFFENDERS AND PERSONS WITH UNCONTROLLED ACCESS TO STUDENTS</u>

- a. Be advised that individuals who are registered sex offenders are not eligible to work on any FCPS' project. The awarded vendor(s) must initially check the Maryland Department of Public Safety & Correctional Services' Maryland Sex Offender Registry and search for the name of any employee to be assigned to work on this project. This applies to subcontractors and material/equipment suppliers as well. For projects lasting more than a few months, the vendor will periodically re-check the names of workers against the registry to ensure ongoing compliance. In the event that a registered sex offender is discovered to be working on a FCPS project, whether through employment by the vendor, subcontractor or equipment or material supplier, FCPS will notify the site superintendent to immediately remove the individual from the premises and permanently terminate his work assignment. FCPS may terminate this contract at no additional costs, as a result if the vendor is unable to demonstrate they have exercised care and diligence in the past in checking the Maryland registry.
- b. Contracted service providers who have regular, direct and unsupervised access to children cannot begin service without undergoing the same process as new employees per FCPS Regulation 300-33. If required, an awarded vendor(s) is responsible for payment of the full cost of the criminal

background check. Additional information regarding this requirement will be found in Section II.

- c. The awarded vendor(s), or subcontractor(s), may not knowingly assign an employee to work on FCPS school premises with direct, unsupervised, and uncontrolled access to children, if the employee has been convicted of a crime identified as a crime of violence.
- d. The awarded vendor(s) will not assign employees who has been convicted of an offense under § 3-307 or § 3-308 of the Criminal Law Article or an offense under the laws of another state that would constitute a violation of § 3-307 or § 3-308 of the Criminal Law Article if committed in the state.
- e. An awarded vendor will not assign employee who has been convicted of a crime of violence as defined in § 14-101 of the Criminal Law Article, or an offense under the laws of another state that would be a violation of § 14-101 of the Criminal Law Article if committed in this state.

34. DRUG, ALCOHOL, AND TOBACCO-FREE WORKPLACE

- a. All awarded vendors and subcontractors must abide by Board Policy 112 while working on any FCPS property at all times.
- b. The Board of Education of Frederick County endorses the provisions of Public Law 100-690, Title V, Subtitle D (Drug-Free Workplace Act of 1988) and Public Law 101-226 (The Drug-Free Schools and Communities Act of 1989) and regulations promulgated there under and establishes a drug-free and alcohol-free workplace and school system.
- c. Maryland State Law (COMAR 13A.02.04) provides that each local school system is required to maintain a tobacco-free school environment.

35. WEAPON POSSESSION ON SCHOOL PROPERTY

- a. The criminal code of Maryland makes it illegal to possess a weapon on school property.
- b. No person shall carry or possess any rifle, gun, knife, or deadly weapon of any kind on FCPS property.
- c. Any awarded vendor(s) whose employees violate this clause may be subject to the termination of the contact for cause.

36. FOREIGN LANGUAGE TRANSLATOR REQUIREMENT

- a. An awarded vendor(s) that assigns employees to an FCPS project that do not speak English must have an on-site, full time interpreter.
- b. Failure of an awarded vendor(s) to have an on-site, full time interpreter that is fluent in speaking and understanding an employee's native language for those employees that do not speak English is reason for immediate termination of the contract for cause.

37. ILLEGAL IMMIGRANT LABOR

The use of illegal immigrant labor to fulfill contracts solicited by FCPS is in violation of the law and is strictly prohibited. Awarded vendor(s) and subcontractors must verify employment eligibility of workers in order to assure that they are not violating federal/state/local laws regarding illegal immigration. A

compliance audit may be conducted.

38. STUDENT/STAFF CONFIDENTIALITY

Under no circumstances may any vendor/contractor/provider/consultant release, disclose, sell or otherwise use names, addresses, or any other information related to students, or staff, of FCPS and may only use this information for purposes required under any contract/agreement or memorandum of understanding.

39. PUBLIC INFORMATION ACT NOTICE

- a. Bidders should identify those portions of their solicitation, which they deem to be confidential, or to contain proprietary commercial information or trade secrets. Bidders should provide justification why such material, upon request, should not be disclosed by FCPS under the Public Information Act, Title 4, General Provisions Article, Annotated Code of Maryland.
- b. Unless portions of a solicitation are identified as confidential, all records are considered public. A person or governmental unit that wishes to inspect a public record, or receive copies of a public record, shall submit a written or electronic request and direct it to the Office of Legal Services per FCPS Regulation 200-42.

40. FORCE MAJEURE

Force Majeure is defined as an occurrence beyond the control of the affected party and not avoidable by reason of diligence. It includes the acts of nature, war, riots, strikes, fire, floods, epidemics, terrorism, or other similar occurrences. If either party is delayed by Force Majeure, said party shall provide written notification to the other within 48 hours. Delays shall cease as soon as practicable and written notification of same provided. The time of contract completion may be extended by contract modification, for a period of time equal to that delay caused under this condition. FCPS may also consider requests for price increase for raw materials that are directly attributable to the cause of delay. FCPS reserves the right to cancel the contract and/or purchase materials, equipment or services from the best available source during the time of Force Majeure, and the vendor shall have no recourse against FCPS. Further, except for payment of sums due, neither party shall be liable to the other or deemed in default under this contract, if and to the extent that such party's performance of this contract is prevented by reason of Force Majeure as defined herein.

41. ETHICS POLICY

- a. The Board of Education of Frederick County has an Ethics Policy, which covers conflict of interest, financial disclosure and lobbying. All bidders are expected to comply with any and all Ethics Policies that may apply to them individually or as a business entity.
- b. All bidders should carefully review Board Policy 109, Ethics, which prohibits FCPS employees from benefiting from business with the school system.

42. NON-COLLUSION

a. Bidder represents and certifies that prices for these services have been arrived at independently without consultation, communication, or agreement for the purpose of restricting competition or any matter related to such prices with any competitor or other bidder. Prices quoted in this bid have not been knowingly disclosed directly or indirectly to any competitor or other vendor prior to the opening

of this bid.

b. Bidder represents and certifies that it has not employed or retained any other company or person (other than a full-time bona fide employee working exclusively for the bidder) with the primary intent to solicit or secure the contract.

43. CONFLICT OF INTEREST

The bidder will advise FCPS in writing as soon as possible, but not later than the date of award of the contract, of any known relationships with a third party, or FCPS employee or representative, which would present a significant advantage to one bidder over another bidder or present a conflict of interest with the rendering of products and services under this agreement.

44. EMARYLANDMARKETPLACE REGISTRATION

Contractors are required to register with www.eMarylandMarketplace.org within five days following notice of award. Maryland law requires local and state agencies to post award notices on eMaryland Marketplace. This cannot be done without the contractor's self-registration in the system. Registration is free. Failure to comply with this requirement may be considered grounds for default. It is recommended that any interested bidder register with eMaryland Marketplace regardless of the award outcome for this procurement as it is a valuable resource for bid notification for municipalities through Maryland.

FREDERICK COUNTY PUBLIC SCHOOLS (FCPS)

RFP 19MISC3, EXTERNAL EVALUATOR FOR STRIVING READERS COMPREHENSIVE LITERACY GRANT

SPECIFIC TERMS AND CONDITIONS - SECTION II

1. SCOPE

The purpose of this solicitation is to establish a contract with an evaluator to measure the relevance, effectiveness, and impact of the Striving Readers Comprehensive Literacy (SRCL) grant.

The evaluation will consist of process and outcome components that will assess overall program implementation and progress towards meeting benchmarks related to academic achievement and project goals. Process components will help to assess program implementation (e.g., activities, challenges, outputs, milestones and short-term results for the purpose of monitoring progress and making midcourse project corrections). Outcome components will help to measure project accomplishments and activities that lead to attainment of goals. A comprehensive evaluation will be conducted annually. A final cumulative evaluation that measures progress throughout the SRLC grant period will be conducted during the final year of the grant.

2. BACKGROUND

In October 2017, the Maryland State Department of Education (MSDE) was awarded a three-year, \$45 million SRCL grant from the U.S. Department of Education. In turn, MSDE awarded sub-grants to local education agencies (LEAs) in May 2018, with FCPS awarded a three-year grant. The goal of the SRCL grant is to increase student achievement in literacy from birth through grade 12, with specific focus on providing activities, services and materials to students living in poverty, English learners and students with disabilities.

FCPS has identified significant achievement gaps among some of its student groups in the area of literacy. Students who are English learners (EL) or receive Free and Reduced Meals (FARM) or special education services achieve below their peers on every state and local assessment. Data shows that disadvantaged students entering Kindergarten in FCPS are less academically prepared. In addition, data shows that throughout their K-12 careers, these students participate in intervention services at a much higher rate than their less disadvantaged peers.

Through the activities of the SRLC grant, FCPS will reduce these gaps by building capacity of families and daycare providers so that these students enter Kindergarten as ready as their peers. FCPS will build the efficacy of its teachers by providing literacy professional learning that is frequent, sustained, jobembedded and tailored to meet the needs of their students. Grant funds will allow FCPS to provide increased access to high-quality assessment and instructional materials to address the needs of struggling learners and identify areas of literacy weakness. Lastly, FCPS will improve its literacy intervention programs by ensuring greater fidelity with its current intervention programs and introducing new ones.

3. **CONTRACT PERIOD**

The initial contract term shall coincide with the second two years of the grant, from October 1, 2018 through September 30, 2019, and October 1, 2019 through September 30, 2020. One one-year renewal term is possible. It would be effective from October 1, 2020 through September 30, 2021, if the grant is extended by the granting authority and is approved by the Board of Education of Frederick County. A vendor submitting a bid automatically accepts the possible renewals as a condition of award and acknowledges that all terms and conditions remain unchanged.

4. ADDITIONAL CONTRACT TERMS

- a. Federal grant dollars may not be used to subcontract any portions of the evaluation.
- b. <u>Debarment and Suspension (Executive Orders 12549 and 12689)</u>

A contract award must not be made to parties listed on the government wide exclusions in the System for Award Management, in accordance with OMB guidelines at 2 DFR 180.

c. Byrd Anti-Lobbying Amendment (31 U.S.C.1352)

Unless the bidder so declares in its proposal, bidders that apply or bid for an award exceeding \$100,000 must certify that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C.1352. The bidder must further disclose any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award.

5. EDUCATION AND QUALIFICATIONS

Minimum: Bachelor's Degree

Demonstrated experience in conducting qualitative and quantitative evaluations

within the education field

Demonstrated experience with evaluation of federally-funded grants

Preferred: Graduate Degree in Evaluation or related field

6. DELIVERABLES

The evaluation will consist of several report deliverables:

- 1.) A timeline of evaluation activities.
- 2.) Logic Model (prepared in conjunction with FCPS staff).
- 3.) Evaluation Matrix (prepared in conjunction with FCPS staff).
- 4.) Interim quarterly progress reports due to MSDE (prepared in conjunction with FCPS staff).
- 5.) One annual evaluation report summarizing project progress and findings. The primary purpose of the annual progress report is to notify FCPS and key stakeholders about project implementation, accomplishments to date, and progress toward meeting stated goals and objectives. The report will also include conclusions and recommendations.
- 6.) A final cumulative evaluation report summarizing project progress, findings, and recommendations. The final evaluation report will provide evidence about the project's attainment of goals and expected outcomes, major findings, and relevant conclusions and recommendations, including sustainability plans.

7. EVALUATOR(S) RESPONSIBILITIES

- a. The external evaluator will be responsible for the following evaluation tasks:
 - 1.) Developing an understanding of the project objectives.
 - 2.) Reviewing/refining evaluation questions, as needed.

- 3.) Developing a Logic Model and Evaluation Matrix to guide evaluation activities.
- 4.) Developing an evaluation plan to include, but not limited to: (a) evaluation goals, (b) key evaluation questions, (c) key evaluation stakeholders, (d) process and outcome measures, (e) data collection and analysis, (f) data confidentiality and storage procedures, (g) deliverables, and (h) estimated timeline.
- 5.) Identifying and/or designing data collection tools and relevant sources.
- 6.) Implementing additional data collection procedures, e.g., surveys, interviews/focus groups, and observations.
- 7.) Analyzing data and disseminate evaluation findings via progress reports, evaluation reports, and presentations to key stakeholders.
- b. Additional requirements of the evaluation are:
 - 1.) FCPS will be included as an active participant in all aspects of planning and implementing evaluation activities. This will include providing feedback on the appropriateness and relevance of data collection tools.
 - 2.) FCPS will maintain open communication between staff, clients, and the evaluator(s).

8. <u>DISSEMINATION OF RESULTS</u>

FCPS will disseminate the evaluation results three ways:

- 1.) Annually, the Curriculum & Instruction (C&I) Committee will present a summary report to the Board of Education of Frederick County and other key stakeholders. The report will highlight major findings and recommendations.
- 2.) To a joint meeting of all partnership organizations.
- 3.) A summary of key evaluation findings will be published on the FCPS website.
- 4.) In accordance with FCPS regulations and evaluation contractual agreements, the evaluator and other key stakeholders may present overall findings at related local and national conferences.

9. PREPARATION OF PROPOSAL

- a. Due to possible changes and/or additions to the solicitation package, FCPS requests that bidders delay submission of their bid package until after the date that questions are due to allow time for the possible issuance of an addendum. All changes will be processed through appropriate addenda.
- b. The Technical and Cost proposals will be submitted in separate envelopes.
- c. Technical Proposal:
 - i. Submit one original and **three** additional copies of the Technical Proposal in a sealed envelope, properly labeled on the outside with the bidder's name, bid # and "TECHNICAL PROPOSAL". Do not include the cost proposal on the flash drive!
 - ii. The Technical Proposal will include the following forms completed:
 - Signature Page

- Statutory Affidavit and Non-Collusion Certification
- Certification of Compliance
- Questionnaire
- Supporting Documentation

d. Cost Proposal:

- i. Submit one original and three additional copies of the Cost Proposal in a separate sealed envelope, properly labeled on the outside with the bidder's name, bid # and "COST PROPOSAL".
 - The Cost Proposal will include an itemization of all costs associated with developing and implementing the evaluation plan.
- ii. All costs are to be included in this Cost Proposal.

10. EVALUATION CRITERIA AND AWARD

- a. A committee of FCPS staff will independently review and evaluate each technical proposal.
- b. The process for determining which vendor(s) to approve may take the form of either a questionnaire, interview, and/or site visit, and includes appraisals of various aspects of the supplier's business including capacity, financials, quality assurance, organizational structure and processes and performance.
- c. Sixty total points will be assigned for the technical proposal as follows:
 - Formal education and experience of evaluation staff (15 points)
 - Expertise and experience evaluating federal education grants (10 points)
 - Description of evaluation strategy including conceptual framework and methodologies for data collection and analysis (10 points)
 - Completeness of response (10 points)
 - General Liability, Professional Liability, Automobile Liability and Worker's Compensation Insurance (if applicable) (5 points)
 - References of at least four clients of projects with similar scope and size (10 points)
- d. Based on the information obtained via the evaluation, a supplier is scored and is either approved or not approved as one from whom to procure materials or services. There may be an approved supplier list to which a qualified supplier is then added.
- e. Points will be deducted for incomplete or missing responses, or responses that do not follow the required format. Extraneous marketing materials or irrelevant information is not to be submitted.
- f. If not approved, the supplier will not be considered further in price evaluations.
- g. If approved, cost proposals will be evaluated on a weighted basis. Forty (40) total points will be awarded with the maximum points given for the lowest overall calculated costs.
- h. Final ranking will be made based on the criteria listed above.
- i. An interview may be required to obtain more information prior to recommendation for award, and additional points may be assigned or deducted.

11. <u>VENDOR PERFORMANCE EVALUATION (Modified)</u>

- a. The contract manager and administrator shall confer periodically to discuss the status of the contract. Issues of noncompliance, which may arise throughout the contract term, shall be brought to the attention of the contract manager as they occur.
- b. Where performance specifications have been identified in the bidding document, the contract administrator shall utilize these and other professional standards as the basis of determining contract compliance.
- c. If noncompliance occurs, it shall be documented in a timely manner, including actions taken and final resolution. Copies of the correspondence will be maintained in the Purchasing Department bid documents.
- d. Issues of noncompliance will be handled on a case-by-case basis. This may include, but is not limited to, written correspondence, face-to-face meetings, and/or an agreed upon performance management plan. FCPS retains the right to terminate the contract, in whole or in part, if the noncompliance issue is not resolved to the satisfaction of FCPS.

12. INSURANCE (Modified)

FCPS requires insurance certificates evidencing the compliance of insurance requirements at least ten calendar days after receipt of the Notice of Award. The vendor will not commence work until a notice to proceed letter, or purchase order, is issued, nor will the vendor allow any subcontractor to commence work on their subcontract until the insurance required of the subcontractor has been obtained and approved.

a. Worker's Compensation

The vendor will procure and maintain, during the life of the contract, Worker's Compensation Insurance, as required by applicable State laws.

b. Employers' Liability Insurance (May Not Apply)

The vendor will procure and maintain, during the life of the contract, Employers' Liability Insurance in the following amounts:

E.L. Each Accident \$100,000.00 E.L. Disease - Each Employee \$100,000.00

E.L. Disease - Policy Limit \$500,000.00 each employee

c. Commercial General Liability Insurance (Limits May Vary)

The vendor will procure and maintain, during the life of the contract, Commercial General Liability Insurance including premises and operations, completed operations and products, on a per occurrence basis, with at least the following limits:

General Aggregate \$2,000,000 per project

Products-Completed Operations Aggregate \$2,000,000

Personal & Advertising Injury \$1,000,000 each occurrence

Each Occurrence \$1,000,000 Fire Damage \$50,000

Medical Expense \$5,000 any one person

The "X, C, U" Coverage for explosion, collapse, and underground property damage shall not be excluded from the policy. (Not Applicable)

Completed operations liability coverage shall be in force for one year after completion of work.

(Not Applicable)

d. Professional Liability Insurance (Added for this Contract)

The vendor will procure and maintain, during the life of the contract, Professional Liability Insurance with at least the following limits:

Per Occurrence \$1,000,000

Aggregate Limit \$3,000,000

e. Scope of Insurance and Special Hazards (Not Applicable)

f. Comprehensive Automobile Liability (Limits May Vary)

The vendor shall maintain Comprehensive Automobile Liability Insurance including all automotive equipment owned, non-owned and hired, operated, rented, or leased. Minimum limits of Automobile Liability Insurance shall be:

Bodily Injury \$1,000,000 per person/\$1,000,000 accident

Property Damage \$1,000,000 each occurrence, or

Combined Single Limit Bodily Injury

and Property Damage Liability \$1,000,000

g. Subcontractor's Insurance (Not Applicable)

h. Builder's Insurance (Not Applicable)

Proof of Carriage of Insurance (Contact Your Insurance Carrier To Provide A "Certificate Of Insurance"

The vendor will furnish FCPS with certificates showing the type, amount, class of operations covered, effective dates and dates of expiration of policies. Such certificates also shall contain substantially the following statement: "The insurance covered by this certificate will not be cancelled or materially altered, except after thirty days written notice has been received by FCPS."

i. Additional Insured

The Owner, Board of Education of Frederick County, the Frederick County Government, and other entities stipulated by the Owner, shall be named as additional insured on all vendor's policies, other than Worker's Compensation Insurance policy. The vendor's insurance will be primary and non-contributory to any insurance carried by the Board of Education of Frederick County or other entity. Waiver of subrogation applies to above policies in favor of the certificate holder. Insurance providers must have an AM Best Company rating of at least A-/VIII.

RFP 19MISC3, EXTERNAL EVALUATOR FOR STRIVING READERS COMPREHENSIVE LITERACY GRANT

TECHNICAL QUESTIONNAIRE

This form or a facsimile thereof must be completed in its entirety and the requested documents submitted accordingly. Additional sheets may be included for lengthy responses but the question or line item number must be used as reference. Extraneous marketing materials are not to be submitted because this will slow down the evaluation process and result in a deduction of points.

I. EDUCATION AND EXPERIENCE OF EVALUATION STAFF

- 1. Are you submitting this proposal on behalf of yourself as an individual evaluator or as a team?
- 2. If a team, submit the names of ALL team members and their proposed roles in the evaluation process.
- 3. Acknowledge that no portion of this contract will be sub-contracted.
- 4. Acknowledge that you/your company are not on the System for Award Management (SAM) Exclusion List of the General Services Administration (GSA).
- 5. Acknowledge that you have not used Federal funds or non-Federal funds to influence the outcome of any Federal grant or award covered by U.S.C.1352.

II. EXPERTISE AND EXPERIENCE EVALUATING FEDERAL EDUCATION GRANTS

- 1. Submit a resume or curriculum vitae, evidencing education and work history, for you and/or each member of the team.
- 2. List the credentials and certifications that you and/or each team member hold.
- 3. List any special skills that distinguish you and/or your team from other consultants.
- 4. Describe in detail your and/or your team members' experience in conducting qualitative and quantitative evaluations within the education field.
- 5. Describe the type of experience you have with evaluating federally funded grants.

III. EVALUATION STRATEGY

- 1. Describe your conceptual framework for conducting a large-scale evaluation of a multi-year educational program that includes children birth through five, professional learning for private daycare providers and teachers in grades K-12, and students in K-12.
- 2. Describe your methodology for data collection and analysis.

- **IV. INSURANCE--**Submit a certificate of insurance (COI) from the insurance company(s) evidencing the types and amounts of requested coverage.
- V. EXCEPTIONS OR DEVIATIONS The bidder must declare any deviations from or exceptions to the terms and conditions stated in this federally funded procurement. If none, state "None".

VI. REFERENCES: Our objective is to validate your work experience.

- 1. Have you performed any contractual work with FCPS in the last five years? If so, briefly describe the services provided and year in which they were performed.
- 2. Provide additional references for four non-FCPS clients during the last five years. References are preferred for non-profit agencies or school systems and within the State of Maryland. If no clients are in Maryland, list clients for whom you have performed a federally-funded education evaluation. FCPS will contact them as references.

#1 Customer Name:	City/State:	
Name of Contact:	Title:	
Email Address:	Phone:	
Services Provided:		
#2 Customer Name:	City/State:	
Name of Contact:	Title:	
Email Address:	Phone:	
Services Provided:		
#3 Customer Name:	City/State:	
Name of Contact:	Title:	
Email Address:	Phone:	
Services Provided:		
#4 Customer Name:	City/State:	
Name of Contact:	Title:	
Email Address:	Phone:	
Services Provided:		

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COST PROPOSAL

In compliance with your request for proposal, the undersigned proposes to provide services for developing and implementing the evaluation plan, including all related expenses (for overhead, profit, labor, administrative fees, insurance, workmen's compensation, license fees, travel, mileage, report writing, and incidentals) for the itemized amounts below. I/We further recommend the following schedule of payments over the life of the contract, as follows:

NAME:		
TITLE:		
COMPANY NAME:		
	(If submitting on behalf of a company)	

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SIGNATURE ACKNOWLEDGING PROPOSAL

Note: When submitting your bid/proposal, please use this page as a cover sheet for your proposal.

In compliance with your invitation for bidders, the undersigned proposes to furnish and deliver all labor and materials in accordance with the accompanying specifications and "Instructions and General Conditions" for the price as listed on the enclosed Proposal Sheet(s).

I/We certify that this bid/proposal is made without previous understanding, agreement, or connection with any person, firm, or corporation submitting a bid/proposal for the same goods/services and is, in all respects fair and without collusion or fraud; that none of this company's officers, directors, partners or its employees have been convicted of bribery, attempted bribery, or conspiracy to bribe under the laws of any state or federal government; and that no member of the Board of Education of Frederick County, Administrative or Supervisory Personnel or other employees of the Frederick County Public Schools, has any interest in the bidding company except as follows:

COMPANY:
dba:
REGISTERED MARYLAND CONTRACTOR NUMBER:
FEDERAL IDENTIFICATION: DATE:
The undersigned has familiarized themselves with the conditions affecting the work, the specifications, an is legally authorized to make this proposal on behalf of the Contractor listed above.
NAME (please print):
SIGNATURE OF ABOVE:
TITLE:
ADDRESS:
TELEPHONE # FAX #
E-MAIL ADDRESS (for correspondence):
E-MAIL ADDRESS (for receiving Purchase Orders): (DO NOT COMPLETE THIS AREA IF YOUR COMPANY IS UNABLE TO RECEIVE PURCHASE ORDERS ELECTRONICALLY)
ACKNOWLEDGMENT OF ADDENDA (if applicable)
The above-signed company/firm acknowledges the receipt of the following addenda for the above-referenced solicitation.
Date Received by Proposer/Bidder:
Addendum #1 Addendum #2 Addendum #4

$\frac{\text{RFP 19MISC3, EXTERNAL EVALUATOR FOR STRIVING READERS COMPREHENSIVE}}{\text{LITERACY GRANT}}$

FREDERICK COUNTY PUBLIC SCHOOLS STATUTORY AFFIDAVIT AND NON-COLLUSION CERTIFICATION

Special Instructions: An authorized representative of the bidder needs to complete the following affidavit and insert an answer to paragraphs 1 and 3.

	BIDI	DERS: The submission of the following Affidavit at the time of the bid opening	ng is:			
X	requested to be completed but not required to be notarized.					
	requ	ired to be completed and notarized.				
I,	, being duly sworn, depose and state:					
1.	I am	the (officer) and duly authorized represent	tative of the firm of			
	the o	organization named	whose address is			
		organization named(Name of Corporation)	and that I			
	actir					
2.	of its	ept as described in paragraph 3 below, neither I, nor to the best of my knowled sofficers, directors, or partners, or any of its employees who are directly involorming contracts with any public bodies has:				
	a.	been convicted of bribery, attempted bribery, or conspiracy to bribe, under t the federal government;	he laws of any state or of			
	b.	been convicted under the laws of the state, another state, or the United State incident to obtaining, attempting to obtain, or performing a public or private embezzlement, theft, forgery, falsification or destruction of records, or received.	e contract; or fraud,			
	c.	been convicted of criminal violation of an antitrust statute of the State of Mathe United States;	aryland, another state, or			
	d.	been convicted of a violation of the Racketeer influenced and Corrupt Organ Fraud Act, for acts in connection with the submission of bids or proposals for contract;				
	e.	been convicted of any felony offenses connected with obtaining, holding, or business enterprise certification, as prohibited by Section 14-308 of the Stat Article;	•			
	f.	been convicted of conspiracy to commit any act or omission that would consciously conviction under any of the laws or statutes described in Paragraph (a) through	•			
	g.	been found civilly liable under an antitrust statute of this State, another state	e. or the United States for			

3. The only conviction, plea, or admission by any officer, director, partner, or employee of this firm to involvement in any of the conduct described in Paragraph 2 above is as follows:

contract.

acts or omissions in connection with the submission of bids or proposals for a public or private

If none, write "None" below. If involvement, list the date, count, or charge, official or administrative body, the individuals involved, their position with the firm, and the sentence or disposition of the charge.

(you may attach an explanation if necessary)

- 4. I affirm that this firm will not knowingly enter into a contract with a public body under which a person or business debarred or suspended under Maryland State Finance and Procurement Title 16, subtitle 3, Annotated Code of Maryland, as amended, will provide, directly or indirectly, supplies, services, architectural services, construction-related services, leases of real property, or construction.
- 5. I affirm that this proposal or bid to the Board of Education of Frederick County is genuine and not collusive or a sham; that said bidder has not colluded, conspired, connived and agreed, directly or indirectly, with any bidder or person to put in a sham bid or to refrain from bidding and is not in any manner, directly or indirectly, sought by agreement of collusion or communication or conference, with any person to fix the bid prices of the affidavit or any other bidder, or to fix any overhead, profit or cost element of said bid price, or that if any bidder, or to secure an advantage against the Board of Education of Frederick County or any other person interested in the proposed contract; and that all statements in the proposal or bid are true. I acknowledge that, if the representations set forth in this affidavit are not true and correct, the Board of Education of Frederick County may terminate any contract awarded and take any other appropriate action.

I DO SOLEMNLY DECLARE AND AFFIRM under the penalties of perjury that the contents of this affidavit are true and correct, that I am executing this Affidavit in compliance with Section 16-311 of the State Finance and Procurement Article, <u>Annotated Code of Maryland</u>, and in compliance with requirements of the Board of Education of Frederick County, and that I am executing and submitting this Proposal on behalf of and as authorized by the bidder named below.

(Legal Name of Company)			
(dba)			
(Address)			
(City)	(State)		(Zip)
(Telephone)		(Fax)	
(Print Name)	(Title)		(Date)
(Signature)	(Title)		(Date)
	nsiness in the State of Maryland as a Partnership () Individual) Other
If required to be notarized:			
(Witness)			(Title)
SUBSCRIBED AND SWOR	N to before me on this	_day of _	, 20
My Commission Expires:		NOTA	RY PUBLIC

RFP 19MISC3, EXTERNAL EVALUATOR FOR STRIVING READERS COMPREHENSIVE LITERACY GRANT

FREDERICK COUNTY PUBLIC SCHOOLS

CERTIFICATION OF COMPLIANCE

- 1. All Contractors, subcontractors or vendors must abide by FCPS Board policies and regulations while working on FCPS property.
- 2. Maryland Law requires that any person who enters into a contract with a county board of education may not knowingly employ an individual to work at a schools (or FCPS facility) if the individual is a registered sex offender. Please reference §11-113 of the Criminal Procedure Article of Maryland Code for penalty.
- 3. Be advised that individuals who are registered sex offenders are not eligible to work on any FCPS project. The Contractor must initially check the Maryland Department of Public Safety & Correctional Services' MARYLAND SEX OFFENDER REGISTRY and search for the name of any employee to be assigned to work on this project. This applies to subcontractors and material/equipment suppliers as well.
- 4. In the event that a registered sex offender is discovered to be working on a FCPS project, whether through employment by the prime Contractor, subcontractor or vendor, the site superintendent will immediately remove the individual from the premises and permanently terminate his work assignment. FCPS may terminate this contract as a result if the Contractor is unable to demonstrate he has exercised care and diligence in the past in checking the Maryland registry.
- 5. Effective July 1, 2015, amendments to §6-113 of the Education Article of the Maryland Code further require that a contractor or subcontractor or vendor for a local school system may not knowingly assign an employee to work on school premises with direct, unsupervised, and uncontrolled access to children, if the employee has been convicted of, or pled guilty or nolo contendere to, a crime involving:
 - a. A sexual offense in the third or fourth degree under §3-307 or §3-308 of the Criminal Law Article of the Maryland Code.
 - b. Child sexual abuse under §3-602 of the Criminal Law Article of the Maryland Code or any other State; or
 - c. A crime of violence as defined in §14-101 of the Criminal Law Article of the Maryland Code or any other State
- 6. Under recent amendments to §5-561 of the Family Law Article of the Maryland Code, each contractor, subcontractor or vendor shall certify by signing this affidavit that any individuals in its work-force including sub-contractors, have undergone a criminal background check, including fingerprinting, if the individuals will work in a FCPS school facility in circumstances where they have direct, unsupervised, and uncontrolled access to children.

By my signature below, I affirm under penalties of perjury that the contents of this Certification of Compliance are true to the best of my knowledge, information and belief.

Signature	Date	
_		
Print name and title of signatory		
Print name of company		